

KULICKE & SOFFA INDUSTRIES INC  
Form 8-K  
August 20, 2004

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

**Date of report (Date of earliest event reported) August 19, 2004**

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**KULICKE AND SOFFA INDUSTRIES, INC.**

(Exact Name of Registrant as Specified in Charter)

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**PENNSYLVANIA**  
(State or Other Jurisdiction  
  
of Incorporation)

**000-00121**  
(Commission File Number)

**23-1498399**  
(I.R.S. Employer  
  
Identification No.)

**2101 Blair Mill Road, Willow Grove, PA**  
(Address of Principal Executive Offices)

**19090**  
(Zip Code)

**Registrant's telephone number, including area code (215) 784-6000**



**ITEM 5. OTHER EVENTS.**

On August 19, 2004, Kulicke and Soffa Industries, Inc. (the Company ) announced that it has completed the redemption of all of its outstanding 5.25% Convertible Subordinated Notes due 2006 (the Notes ) at a redemption price equal to 102.100% of the principal amount of the Notes outstanding, plus interest accrued to, but excluding, the date of redemption. A copy of the press release is filed as Exhibit 99.1 and incorporated in this report by reference.

**ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.**

(c) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated August 19, 2004

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**KULICKE AND SOFFA INDUSTRIES, INC.**

Date: August 19, 2004

By: /s/ Maurice E. Carson

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Maurice E. Carson  
Vice President and Chief Financial Officer

**EXHIBIT INDEX**

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