

FRANKLIN ELECTRONIC PUBLISHERS INC  
Form 8-K  
May 20, 2004

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): May 18, 2004**

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**FRANKLIN ELECTRONIC PUBLISHERS, INCORPORATED**

(Exact name of registrant as specified in its charter)

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**Pennsylvania**  
(State or other jurisdiction

of incorporation)

**1-14841**  
(Commission File Number)

**22-2476703**  
(IRS Employer

Identification No.)

**One Franklin Plaza**

**Burlington, NJ**

**08016-4907**

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(Address of Principal Executive Offices)

(Zip Code)

**Registrant's telephone number, including area code: (609) 386-2500**

N/A

**(Former Name or Former Address, if Changes Since Last Report)**

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**ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.**

(c) Exhibits.

<u>Exhibit</u>	<u>Description</u>
99.1	Press Release, dated May 18, 2004.

**ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION**

On May 18, 2004, the Registrant issued a press release announcing earnings for the fiscal year ended March 31, 2004. The full text of the press release issued by the Registrant on May 18, 2004 is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FRANKLIN ELECTRONIC PUBLISHERS,  
INCORPORATED

By: */s/ Arnold D. Levitt*

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Name: Arnold D. Levitt  
Title: Senior Vice President,  
Chief Financial Officer

Date: May 19, 2004