

LEE SARA CORP  
Form 8-K  
November 24, 2003

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, DC 20549**

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**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 21, 2003

**SARA LEE CORPORATION**

(Exact name of Registrant as Specified in Its Charter)

**Maryland**  
(State or Other Jurisdiction  
of Incorporation)

**1-3344**  
(Commission File Number)

**36-2089049**  
(IRS Employer Identification  
No.)

**Suite 4600, Three First National Plaza, Chicago, Illinois**  
(Address of Principal Executive Offices)

**60602-4260**  
(Zip Code)

Registrant's Telephone Number, Including Area Code: 312/726-2600

Not Applicable

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(Former Name or Former Address, if Changed Since Last Report)

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**Item 7. Financial Statements, *Pro Forma* Financial Information and Exhibits.**

(c) Exhibits:

The exhibits accompanying this report are listed in the accompanying Exhibit Index.



EXHIBIT INDEX

The following exhibits are filed herewith and are exhibits to the Registrant's Registration Statement on Form S-3, Registration No. 333-83776, as noted below:

<u>Exhibit No.</u>	<u>Registration No. 333-83776</u> <u>Exhibit No.</u>	<u>Exhibit</u>
1.1	1.1.4	Distribution Agreement, dated November 21, 2003, among the Registrant and the Agents named therein
4.1	4.9.4.	Form of Fixed Rate Note
4.2	4.9.5	Form of Floating Rate Note