

Pinnacle Foods Inc.
Form 4
December 17, 2013

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Blackstone Capital Partners
(Cayman) V L.P.

(Last) (First) (Middle)

C/O THE BLACKSTONE GROUP
L.P., 345 PARK AVENUE

(Street)

NEW YORK, NY 10154

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
Pinnacle Foods Inc. [PF]

3. Date of Earliest Transaction
(Month/Day/Year)
12/17/2013

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___X___ 10% Owner
___ Officer (give title below) ___ Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)

___ Form filed by One Reporting Person
X Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Ownership (Instr. 4) | | | | |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|--|-------------------|------------|---|--------------------------------------|
| | | | | Code | V | Amount | (A) or (D) | Price | | | |
| Common Stock | 12/17/2013 | | S | | 9,501,096 | D | | \$ 25.7469 (1) | 34,943,977 | I | See Footnotes (2) (7) (15) (16) (17) |
| Common Stock | 12/17/2013 | | S | | 561,578 | D | | \$ 25.7469 (1) | 2,065,432 | I | See Footnotes (3) (7) (15) (16) (17) |
| Common Stock | 12/17/2013 | | S | | 61,302 | D | | \$ 25.7469 (1) | 225,485 | I | See Footnotes (4) (7) (15) (16) (17) |

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| | | | | | | | | |
|--------------|------------|---|-----------|---|----------------------|------------|---|---|
| Common Stock | 12/17/2013 | S | 296,922 | D | \$ 25.7469 (1) | 1,092,035 | I | See Footnotes (5) (7) (15) (16) (17) |
| Common Stock | 12/17/2013 | S | 22,967 | D | \$ 25.7469 (1) | 84,506 | I | See Footnotes (6) (7) (15) (16) (17) |
| Common Stock | 12/17/2013 | S | 3,187,534 | D | \$ 25.7469 (1) | 11,723,424 | I | See Footnotes (8) (14) (15) (16) (17) |
| Common Stock | 12/17/2013 | S | 2,776,763 | D | \$ 25.7469 (1) | 10,212,611 | I | See Footnotes (9) (14) (15) (16) (17) |
| Common Stock | 12/17/2013 | S | 352,529 | D | \$ 25.7469 (1) | 1,296,572 | I | See Footnotes (10) (14) (15) (16) (17) |
| Common Stock | 12/17/2013 | S | 86,173 | D | \$ 25.7469 (1) | 316,906 | I | See Footnotes (11) (14) (15) (16) (17) |
| Common Stock | 12/17/2013 | S | 141,882 | D | \$ 25.7469 (1) | 521,832 | I | See Footnotes (12) (14) (15) (16) (17) |
| Common Stock | 12/17/2013 | S | 11,254 | D | \$ 25.7469 (1) | 41,365 | I | See Footnotes (13) (14) (15) (16) (17) |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Nu Deriv Secur Bene Own Follo |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|----------------------------------|
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|----------------------------------|

(A) or
Disposed
of (D)
(Instr. 3,
4, and 5)

Repor
Trans
(Instr

| Code | V | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
|------|---|-----|-----|---------------------|--------------------|-------|--|
|------|---|-----|-----|---------------------|--------------------|-------|--|

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| Blackstone Capital Partners (Cayman) V L.P. C/O THE BLACKSTONE GROUP L.P. 345 PARK AVENUE NEW YORK, NY 10154 | | X | | |
| Blackstone Capital Partners (Cayman) V-A, L.P. C/O THE BLACKSTONE GROUP L.P. 345 PARK AVENUE NEW YORK, NY 10154 | | X | | |
| Blackstone Capital Partners (Cayman) V-AC L.P. C/O THE BLACKSTONE GROUP L.P. 345 PARK AVENUE NEW YORK, NY 10154 | | X | | |
| Blackstone Family Investment Partnership (Cayman) V L.P. C/O THE BLACKSTONE GROUP L.P. 345 PARK AVENUE NEW YORK, NY 10154 | | X | | |
| Blackstone Family Investment Partnership (Cayman) V-SMD L.P. C/O THE BLACKSTONE GROUP L.P. 345 PARK AVENUE NEW YORK, NY 10154 | | X | | |
| Blackstone Participation Partnership (Cayman) V L.P. C/O THE BLACKSTONE GROUP 345 PARK AVENUE NEW YORK, NY 10154 | | X | | |
| Blackstone Management Associates (Cayman) V L.P. C/O THE BLACKSTONE GROUP L.P. 345 PARK AVENUE NEW YORK, NY 10154 | | X | | |
| BCPV Pinnacle Holdings LLC C/O THE BLACKSTONE GROUP L.P. 345 PARK AVENUE NEW YORK, NY 10154 | | X | | |

Signatures

| | |
|--|------------|
| BLACKSTONE CAPITAL PARTNERS (CAYMAN) V L.P.; By: Blackstone Management Associates (Cayman) V L.P., its general partner; By: BCP V GP L.L.C., its general partner; By: /s/ John G. Finley; Title: Chief Legal Officer | 12/17/2013 |
| __Signature of Reporting Person | Date |
| BLACKSTONE CAPITAL PARTNERS (CAYMAN) V-A, L.P.; By: Blackstone Management Associates (Cayman) V L.P., its general partner; By: BCP V GP L.L.C., its general partner; By: /s/ John G. Finley; Title: Chief Legal Officer | 12/17/2013 |
| __Signature of Reporting Person | Date |
| BLACKSTONE CAPITAL PARTNERS (CAYMAN) V-AC, L.P.; By: Blackstone Management Associates (Cayman) V L.P., its general partner; By: BCP V GP L.L.C., its general partner; By: /s/ John G. Finley; Title: Chief Legal Officer | 12/17/2013 |
| __Signature of Reporting Person | Date |
| BLACKSTONE FAMILY INVESTMENT PARTNERSHIP (CAYMAN) V L.P.; By: BCP V GP L.L.C., its general partner; By: /s/ John G. Finley; Title: Chief Legal Officer | 12/17/2013 |
| __Signature of Reporting Person | Date |
| BLACKSTONE FAMILY INVESTMENT PARTNERSHIP (CAYMAN) V-SMD L.P.; By: Blackstone Family GP L.L.C., its general partner; By: /s/ John G. Finley; Title: Chief Legal Officer | 12/17/2013 |
| __Signature of Reporting Person | Date |
| BLACKSTONE PARTICIPATION PARTNERSHIP (CAYMAN) V L.P.; By: BCP V GP L.L.C., its general partner; By: /s/ John G. Finley; Title: Chief Legal Officer | 12/17/2013 |
| __Signature of Reporting Person | Date |
| BLACKSTONE MANAGEMENT ASSOCIATES (CAYMAN) V L.P.; By: BCP V GP L.L.C., its general partner; By: /s/ John G. Finley; Title: Chief Legal Officer | 12/17/2013 |
| __Signature of Reporting Person | Date |
| BCPV PINNACLE HOLDINGS LLC; By: /s/ John G. Finley; Title: Chief Legal Officer | 12/17/2013 |
| __Signature of Reporting Person | Date |

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This amount represents the \$26.75 secondary public offering price per share of the Issuer's common stock less the underwriting discount of \$1.003125 per share.
 - (2) These securities are held by Blackstone Capital Partners V L.P. ("BCP V").
 - (3) These securities are held by Blackstone Capital Partners V-AC L.P. ("BCP V-AC").
 - (4) These securities are held by Blackstone Family Investment Partnership V L.P. ("Family").
 - (5) These securities are held by Blackstone Family Investment Partnership V-SMD L.P. ("Family-SMD").
 - (6) These securities are held by Blackstone Participation Partnership V L.P. ("Participation").
 - (7) The general partner of BCP V and BCP V-AC is Blackstone Management Associates V L.L.C. BMA V L.L.C. is the sole member of Blackstone Management Associates V L.L.C. The general partner of Family and Participation is BCP V Side-By-Side GP L.L.C. Blackstone Holdings III L.P. is the managing member and the owner of a majority in interest of BMA V L.L.C. and the sole member of BCP V Side-By-Side GP L.L.C.

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- (8) These securities are held by Blackstone Capital Partners (Cayman) V L.P. ("BCP V Cayman") through its holdings of BCPV Pinnacle Holdings LLC ("Blackstone Pinnacle Holdings").
- (9) These securities are held by Blackstone Capital Partners (Cayman) V-A L.P. ("BCP V Cayman-A") through its holdings of Blackstone Pinnacle Holdings.
- (10) These securities are held by Blackstone Capital Partners (Cayman) V-AC L.P. ("BCP V-AC Cayman") through its holdings of Blackstone Pinnacle Holdings.
- (11) These securities are held by Blackstone Family Investment Partnership (Cayman) V L.P. ("Family Cayman") through its holdings of Blackstone Pinnacle Holdings.
- (12) These securities are held by Blackstone Family Investment Partnership (Cayman) V-SMD L.P. ("Family Cayman SMD") through its holdings of Blackstone Pinnacle Holdings.
- These securities are held by Blackstone Participation Partnership (Cayman) V L.P. ("Participation Cayman", together with BCP V, BCP V-AC, Family, Family-SMD, Participation, BCP V Cayman, BCP V Cayman-A, BCP V-AC Cayman, Family Cayman, Family Cayman SMD and Blackstone Pinnacle Holdings, the "Blackstone Funds") through its holdings of Blackstone Pinnacle Holdings. Blackstone Pinnacle Holdings is a limited liability company wholly owned and managed by its members, BCP V Cayman, BCP V Cayman-A, BCP V-AC Cayman, Family Cayman, Family Cayman SMD and Participation Cayman.
- (13) Blackstone Management Associates (Cayman) V, L.P. is the general partner of BCP V Cayman, BCP V Cayman-A and BCP V-AC Cayman. BCP V GP L.L.C. is a general partner and majority in interest owner of Blackstone Management Associates (Cayman) V, L.P. and the general partner of Family Cayman and Participation Cayman. Blackstone Holdings III L.P. is the sole member of BCP V GP L.L.C.
- The general partner of Blackstone Holdings III L.P. is Blackstone Holdings III GP L.P. The general partner of Blackstone Holdings III GP L.P. is Blackstone Holdings III GP Management L.L.C. The sole member of Blackstone Holdings III GP Management L.L.C. is The Blackstone Group L.P. The general partner of The Blackstone Group L.P. is Blackstone Group Management L.L.C. Blackstone Group Management L.L.C. is wholly owned by Blackstone's senior managing directors and controlled by its founder, Stephen A. Schwarzman. The general partner of each of Family-SMD and Family Cayman SMD is Blackstone Family GP L.L.C. Blackstone Family GP L.L.C. is wholly owned by Blackstone's senior managing directors and controlled by its founder, Mr. Schwarzman.
- (15) Each of such Blackstone entities and Mr. Schwarzman may be deemed to beneficially own the shares beneficially owned by the Blackstone Funds directly or indirectly controlled by it or him, but each (other than the Blackstone Funds to the extent of their direct holdings) disclaims beneficial ownership of such shares, except to the extent of such Reporting Person's pecuniary interest therein. The filing of this statement shall not be deemed to be an admission that, for purposes of Section 16 of the Securities Exchange Act of 1934 or otherwise, the Reporting Persons are the beneficial owners of any securities reported herein.
- (16) Due to the limitations of the Securities and Exchange Commission's EDGAR system, BCP V, BCP V-AC, Family, Family-SMD, Participation, Blackstone Management Associates V, L.P., BMA V L.L.C., BCP V Side-By-Side GP L.L.C., Blackstone Family GP L.L.C., BCP V GP L.L.C., Blackstone Holdings III L.P., Blackstone Holdings III GP L.P., Blackstone Holdings III GP Management L.L.C., The Blackstone Group L.P., Blackstone Group Management L.L.C. and Mr. Schwarzman have filed separate Form 4s.
- (17)

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.