HD Supply Holdings, Inc.

Form 3 June 26, 2013

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0104

Expires:

response...

January 31, 2005

0.5

Estimated average burden hours per

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

 KLESSEL LEWIS

(Last)

(First)

(Middle)

Statement

(Month/Day/Year)

06/26/2013

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol HD Supply Holdings, Inc. [HDS]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

BAIN CAPITAL INVESTORS, LLC, JOHN, HANCOCK **TOWER. 200 CLARENDON**

ST.

(Street)

(Check all applicable)

X 10% Owner Other

X Director Officer (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)

X Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

BOSTON, MAÂ 02116

(City) (State) (Zip)

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)

Beneficially Owned (Instr. 4)

2. Amount of Securities

Ownership Form:

4. Nature of Indirect Beneficial Ownership

Direct (D)

(Instr. 5)

See footnote (1)

or Indirect (Instr. 5)

Common Stock Ι 36,471,875

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying **Derivative Security**

Conversion or Exercise

Ownership

6. Nature of Indirect Beneficial Ownership

Form of (Instr. 5)

Edgar Filing: HD Supply Holdings, Inc. - Form 3

(Instr. 4) Price of Derivative Derivative Security: Date **Expiration Title** Amount or Security Direct (D) Exercisable Number of or Indirect Shares (I) (Instr. 5)

Reporting Owners

Reporting Owner Name / Address

Director 10% Owner Officer Other

KLESSEL LEWIS
BAIN CAPITAL INVESTORS, LLC, JOHN
HANCOCK TOWER, 200 CLARENDON ST.
BOSTON, MAÂ 02116

Signatures

Lewis Klessel 06/26/2013

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Mr. Lewis Klessel is a Managing Director of Bain Capital Investors, LLC ("BCI"). BCI is the administrative member of Bain Capital

 Integral Investors 2006, LLC ("BCI 2006"). As a result, Mr. Klessel may be deemed to share voting and dispositive power with respect to the shares of Common Stock held by BCI 2006. Mr. Klessel disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2