

SYNNEX CORP  
Form 8-K  
November 13, 2014

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

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CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934  
Date of Report (Date of Earliest Event Reported): November 6, 2014

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SYNNEX CORPORATION  
(Exact name of registrant as specified in its charter)

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| Delaware<br>(State or Other Jurisdiction of<br>Incorporation) | 001-31892<br>(Commission<br>File Number) | 94-2703333<br>(I.R.S. Employer<br>Identification Number) |
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|---|---------------------|
| 44201 Nobel Drive<br>Fremont, California<br>(Address of principal executive offices)<br>(510) 656-3333<br>(Registrant's telephone number, including area code)<br>N/A<br>(Former name or former address, if changed since last report.) | 94538<br>(Zip Code) |
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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions (see General Instruction A.2. below):

.. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

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- “ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - “ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - “ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240-13e-4(c))
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Item 1.01. Entry into a Material Definitive Agreement

Amendment of a Material Definitive Agreement

On November 6, 2014, SYNEX Corporation (“SYNEX”) and its subsidiary SIT Funding Corporation (“SIT”) amended SYNEX’ accounts receivable securitization program (the “U.S. Agreement”) by entering into a Fourth Omnibus Amendment to Fourth Amended and Restated Receivables Funding and Administration Agreement and Third Amended and Restated Receivables Sale and Servicing Agreement (the “Securitization Amendment”) with The Bank of Nova Scotia, as agent, and the other lenders party thereto. Among other things, the Securitization Amendment increases the lending commitment of the lenders to SIT by \$100 million to \$600 million and extends the maturity date of the U.S. Agreement to November 4, 2016. Further, in connection with the Securitization Amendment, the program fee payable on the used portion of the commitment was lowered to 0.375% per annum, and the facility fee payable on the aggregate commitment of the lenders was lowered to 0.40% per annum.

The foregoing description of the Securitization Amendment is qualified in its entirety by reference to the Securitization Amendment which is attached hereto as Exhibit 10.1, and incorporated by reference herein.

Item 2.03. Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant

The information provided in Item 1.01 of this report is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

| Exhibit No. | Description   |
|-------------|---|
| 10.1†       | Fourth Omnibus Amendment to Fourth Amended and Restated Receivables Funding and Administration Agreement and Third Amended and Restated Receivables Sale and Servicing Agreement, dated as of November 6, 2014, by and among SIT Funding Corporation, SYNEX Corporation, the lenders party thereto and The Bank of Nova Scotia. |

† Portions of this exhibit have been omitted and filed separately with the Securities and Exchange Commission pursuant to a request for confidential treatment.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: November 13, 2014

SYNEX CORPORATION

By:            /s/ Simon Y. Leung  
                  Simon Y. Leung  
                  Senior Vice President, General Counsel and  
                  Corporate Secretary

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EXHIBIT INDEX

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