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CARMAX INC Form 8-K June 17, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 17, 2004

CARMAX, INC.

(Exact name of registrant as specified in its charter)

4900 Cox Road, Glen Allen, Virginia

23060

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: 804-747-0422

Item 12. Results of Operations and Financial Condition

The registrant issued a press release on June 17, 2004, announcing its fiscal 2005 first quarter results and second quarter expectations. The press release is attached hereto as Exhibit 99.1 and is incorporated by reference into this Item 12.

The foregoing information, including the information contained in the press release, is being furnished pursuant to this Item 12 and shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section or Sections 11 and 12(a)(2) of the Securities Act of 1933, as amended. In addition, this information shall not be deemed to be incorporated by reference into any of the registrant's filings with the U.S. Securities and Exchange Commission, except as shall be expressly set forth by specific reference in any such filing.

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Exhibit Index

99.1 Press release, dated June 17, 2004, issued by CarMax, Inc., entitled "CarMax Reports First Quarter Results; Releases Second Quarter Expectations."

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CARMAX, INC.

By: /s/ Keith Browning

Keith Browning

Executive Vice President and Chief Financial Officer

Date: June 17, 2004