

Edgar Filing: NIERENBERG DAVID - Form SC 13D/A

NIERENBERG DAVID  
Form SC 13D/A  
July 09, 2004

Securities and Exchange Commission  
Washington, D.C. 20549

Schedule 13D

Under the Securities Exchange Act of 1934

(Amendment No. 5)\*

Amedisys, Inc. (AMED)  
(Name of Issuer)

Common  
(Title of Class of Securities)

023436108  
(CUSIP Number)

David Nierenberg  
The D3 Family Fund  
19605 NE 8th Street  
Camas, WA 98607  
360-604-8600

Name, Address and Telephone Number of Person  
Authorized to Receive Notices and Communications

July 10, 2004

Date of Event Which Requires Filing of This Statement

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of ss. 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following

-----  
1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSON

The D3 Family Fund, L.P. (David Nierenberg is president of the General Partner, which is Nierenberg Investment Management Company.)

-----  
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a)  |  
(b)  |

-----  
3 SEC USE ONLY

-----  
4 SOURCE OF FUNDS\*

WC

-----  
5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) OR 2(e)

|

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6 CITIZENSHIP OR PLACE OF ORGANIZATION

Washington

7 SOLE VOTING POWER

206,380 common shares (1.7%)

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY

8 SHARED VOTING POWER

0

EACH  
REPORTING  
PERSON  
WITH

9 SOLE DISPOSITIVE POWER

206,380

10 SHARED DISPOSITIVE POWER

0

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

206,380 shares (1.7%)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

1.7%

14 TYPE OF REPORTING PERSON\*

PN - Partnership

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSON

The D3 Family Retirement Fund, L.P. (David Nierenberg is president of the  
General Partner, which is Nierenberg Investment Management Company.)

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(a)

(b)

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4 SOURCE OF FUNDS\*

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PURSUANT TO ITEMS 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
Washington

	7	SOLE VOTING POWER
		0 common shares (0%)
NUMBER OF	8	SHARED VOTING POWER
SHARES		
BENEFICIALLY	0	
OWNED BY		
EACH	9	SOLE DISPOSITIVE POWER
REPORTING		
PERSON	0	
WITH		
	10	SHARED DISPOSITIVE POWER
	0	

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
206,380 shares (1.7%)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
1.7%

14 TYPE OF REPORTING PERSON\*  
PN - Partnership

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The D3 Children's Fund, L.P. (David Nierenberg is president of the General Partner, which is Nierenberg Investment Management Company.)

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(a)   
(b)

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4 SOURCE OF FUNDS\*

WC

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PURSUANT TO ITEMS 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Washington

7 SOLE VOTING POWER

0 common shares (0%)

8 SHARED VOTING POWER

NUMBER OF SHARES  
BENEFICIALLY OWNED BY  
EACH REPORTING PERSON  
WITH

0

9 SOLE DISPOSITIVE POWER

0

10 SHARED DISPOSITIVE POWER

0

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1 NAME OF REPORTING PERSON

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(a)

(b)

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4 SOURCE OF FUNDS\*

WC

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PURSUANT TO ITEMS 2(d) OR 2(e)

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Washington

7 SOLE VOTING POWER

0 common shares (0%)

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON  
WITH

8 SHARED VOTING POWER

0

9 SOLE DISPOSITIVE POWER

0

10 SHARED DISPOSITIVE POWER

0

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13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

1.7%

14 TYPE OF REPORTING PERSON\*

PN - Partnership

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

Items

Item 1. Security and Issuer.

Common Stock of Amedisys, Inc., 11100 Mead Road, Suite 300, Baton Rouge,  
LA 70816

Item 2. Identity and Background.

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The D3 Family Fund, L.P. is a Washington State limited partnership, whose principal business is investing in the equities of public micro-cap issuers. Located at 19605 N.E. 8th St., Camas, Washington 98607. No convictions or administrative proceedings as described in 2 (d) and (e).

Item 3. Source and Amount of Funds or Other Consideration.

Source of funds is money invested in the partnership by its partners.

Item 4. Purpose of Transaction.

N/A

Item 5. Interest in Securities of the Issuer.

(a,b) D3 Family Fund owns and has sole voting power over 206,380 AMED shares.

(c)	Date	Shares Sold	Price
	----	-----	-----
	6/8/04	4,306	\$28.08
	6/9/04	31,400	27.92
	6/15/04	6,000	27.90
	6/16/04	20,000	27.98
	6/17/04	60,000	28.22
	6/18/04	31,031	28.21
	6/21/04	523,663	30.52

(d) N/A

(e) N/A

(e) N/A

Item 6. Contracts, Arrangements, Understandings or Relationships With Respect to Securities of the Issuer.

N/A

Item 7. Material to be Filed as Exhibits.

N/A

Signature

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

July 10, 2004

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Date

/s/ DAVID NIERENBERG

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David Nierenberg  
President

Nierenberg Investment Management Company, Inc.,  
the General Partner of The D3 Family Fund, L.P.

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## Items

### Item 1. Security and Issuer.

Common Stock of Amedisys, Inc., 11100 Mead Road, Suite 300, Baton Rouge, LA 70816

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### Item 3. Source and Amount of Funds or Other Consideration.

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### Item 4. Purpose of Transaction.

N/A

### Item 5. Interest in Securities of the Issuer.

(a,b) N/A

(c)	Date ----	Shares Sold -----	Price -----
	5/13/04	39,100	\$28.68
	5/17/04	4,000	28.07
	5/18/04	101	28.00
	5/19/04	12,200	28.02
	6/2/04	62,000	27.98
	6/3/04	120,000	27.94
	6/4/04	36,000	27.99
	6/7/04	1,000	27.93
	6/16/04	5,000	27.98
	6/17/04	4,000	28.22
	6/18/04	969	28.21
	6/21/04	99,000	31.06

(d) N/A

(e) N/A

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(e) N/A

Item 6. Contracts, Arrangements, Understandings or Relationships With Respect to Securities of the Issuer.

N/A

Item 7. Material to be Filed as Exhibits.

N/A

Signature

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

July 10, 2004	/s/ DAVID NIERENBERG
-----	-----
Date	David Nierenberg President Nierenberg Investment Management Company, Inc., the General Partner of The D3 Family Retirement Fund, L.P.

Items

Item 1. Security and Issuer.

Common Stock of Amedisys, Inc., 11100 Mead Road, Suite 300, Baton Rouge, LA 70816

Item 2. Identity and Background.

The D3 Children's Fund, L.P. is a Washington State limited partnership, whose principal business is investing in the equities of public micro-cap issuers. Located at 19605 N.E. 8th St., Camas, Washington 98607. No convictions or administrative proceedings as described in 2 (d) and (e).

Item 3. Source and Amount of Funds or Other Consideration.

Source of funds is money invested in the partnership by its partners.

Item 4. Purpose of Transaction.

N/A

Item 5. Interest in Securities of the Issuer.

(a,b) N/A

(c)	Date	Shares Sold	Price
	----	-----	-----
	6/4/04	12,000	\$27.99
	6/7/04	12,000	27.93
	6/8/04	55,875	28.08



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(d) N/A

(e) N/A

(e) N/A

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N/A

Item 7. Material to be Filed as Exhibits.

N/A

Signature

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

July 10, 2004

/s/ DAVID NIERENBERG

-----

-----

Date

David Nierenberg

President

Nierenberg Investment Management Company, Inc., the General Partner of The D3 Children's Fund, L.P.

Items

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Common Stock of Amedisys, Inc., 11100 Mead Road, Suite 300, Baton Rouge, LA 70816

Item 2. Identity and Background.

The D3 Offshore Fund, L.P. is a Washington State limited partnership, whose principal business is investing in the equities of public micro-cap issuers. Located at 19605 N.E. 8th St., Camas, Washington 98607. No convictions or administrative proceedings as described in 2 (d) and (e).

Item 3. Source and Amount of Funds or Other Consideration.

Source of funds is money invested in the partnership by its partners.

Item 4. Purpose of Transaction.

N/A

Item 5. Interest in Securities of the Issuer.

(a,b) N/A

(c) Date

Shares Sold

Price

----

-----

-----

6/4/04

12,000

\$27.99

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6/7/04	12,000	27.93
6/8/04	55,419	28.08
(d)	N/A	
(e)	N/A	
(e)	N/A	

Item 6. Contracts, Arrangements, Understandings or Relationships With Respect to Securities of the Issuer.

N/A

Item 7. Material to be Filed as Exhibits.

N/A

Signature

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July 10, 2004

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Date

/s/ DAVID NIERENBERG

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David Nierenberg

President

Nierenberg Investment Management Company, Inc., the  
General Partner of The D3 Offshore Fund, L.P.