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PLAYBOY ENTERPRISES INC

Form 8-K August 13, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 13, 2003

PLAYBOY ENTERPRISES, INC.

(Exact name of registrant as specified in its charter)

Delaware 001-14790 36-4249478 (State or other jurisdiction of (Commission File Number) (IRS Employer incorporation) Identification No.)

680 North Lake Shore Drive, Chicago, Illinois 60611 (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (312) 751-8000

Not applicable.

(Former name or former address, if changed since last report.)

EXPLANATORY NOTE

The sole purpose of this report is to provide the means for incorporation by reference of the contents of Exhibit 99 hereto into the Registration Statement on Form S-4 (File Nos. 333-105386, 333-105386-01 through -49 and 333-105386-51), as amended, relating to PEI Holdings, Inc.'s 11% Senior Secured Notes due 2010 and guarantees thereof by Playboy Enterprises, Inc. and certain of its subsidiaries. Exhibit 99 hereto contains financial information that was included in Playboy Enterprises, Inc.'s earnings release on August 6, 2003.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

Exhibit Number Description

99 Playboy Enterprises, Inc. and Subsidiaries Condensed Statements of Consolidated Operations
(Unaudited) for the Quarters and the Six Months

Ended June 30, 2003 and 2002.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 13, 2003 PLAYBOY ENTERPRISES, INC.

By: /s/ Howard Shapiro

Howard Shapiro

Executive Vice President, Law and Administration, General Counsel and Secretary

EXHIBIT INDEX

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