

MILLER INDUSTRIES INC /TN/
Form S-8 POS
August 18, 2005

AS FILED WITH THE SECURITIES AND EXCHANGE
COMMISSION ON AUGUST 18, 2005

REGISTRATION NO.
333-127481

**SECURITIES AND EXCHANGE COMMISSION
WASHINGTON DC 20549**

**POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-8**

**REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933**

MILLER INDUSTRIES, INC.

(Exact Name of Registrant as Specified in Its Charter)

Tennessee
(State or Other Jurisdiction of
Incorporation or Organization)

**8503 Hilltop Drive
Ooltewah, Tennessee 37363
(678) 987-1700**
(Address of Principal Executive Offices)

62-1566286
(I.R.S. Employer
Identification number)

2005 EQUITY INCENTIVE PLAN
(Full Title of the Plan)

**Frank Madonia, Esq.
Vice President, Secretary and General Counsel
8503 Hilltop Drive
Ooltewah, Tennessee 37363
(423) 238-4171**
(Name, Address and Telephone Number of Agent for Service)

Copies To:

**David A. Stockton, Esq.
Kilpatrick Stockton LLP
1100 Peachtree Street, Suite 2800
Atlanta, Georgia 30309
(404) 815-6500**

EXPLANATORY NOTE

This Post-Effective Amendment No. 1 to the Registration Statement on Form S-8 of Miller Industries, Inc. (File No. 333-127481), is being filed to include therein Exhibit 5.1, the legal opinion of Kilpatrick Stockton LLP.

Item 8. Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
4.1	Charter, as amended, of the Registrant (incorporated by reference to Exhibit 3.1 to the Registrant's Annual Report on Form 10-K, filed with the Commission on April 22, 2002)
4.2	Bylaws of the Registrant (incorporated by reference to Exhibit 3.2 to the Registrant's Registration Statement on Form S-1, filed with the Commission in August 1994)
4.3	2005 Equity Incentive Plan (incorporated by reference to Appendix B to the Registrant's Definitive Proxy Statement on Schedule 14A, filed with the Commission on May 2, 2005)
5.1	Opinion and Consent of Kilpatrick Stockton LLP**
23.1	Consent of Joseph Decosimo and Company, PLLC*
23.2	Consent of Kilpatrick Stockton LLP (included in Exhibit 5)**
24.1	Power of Attorney (see signature page)*

* Previously filed.

** Filed herewith.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, on this 18th day of August, 2005.

MILLER INDUSTRIES, INC.

By: /s/ Jeffrey I. Badgley

Jeffrey I. Badgley, President,
Co-Chief Executive Officer and Director

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed by the following persons in the capacities indicated on the 18th day of August, 2005.

Signature	Title
<u>/s/ William G. Miller</u> William G. Miller	Chairman of the Board of Directors and Co-Chief Executive Officer
<u>/s/ Jeffrey I. Badgley</u> Jeffrey I. Badgley	President, Co-Chief Executive Officer and Director
<u>/s/ J. Vincent Mish</u> J. Vincent Mish	Executive Vice President, Treasurer and Chief Financial Officer (Principal Financial and Accounting Officer)
<u>*</u> A. Russell Chandler, III	Director
<u>*</u> Paul E. Drack	Director
<u>*</u> Richard H. Roberts	Director

* By: /s/ Jeffrey I. Badgley

Jeffrey I. Badgley
Attorney-in-Fact