

DEVRY INC  
Form 8-K  
January 20, 2009

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report  
(Date of earliest event reported)**

**January 15, 2009**

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**DEVRY INC.  
(Exact name of registrant as specified in its charter)**

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**Delaware                                      1-13988                                      36-3150143  
(State of incorporation)   (Commission File Number)   (IRS Employer Identification No.)**

**One Tower Lane, Suite 1000**

**Oakbrook Terrace, Illinois                                      60181  
(Address of principal executive offices)   (Zip Code)  
(630) 571-7700  
(Registrant's telephone number, including area code)**

**N/A  
(Former name or former address, if changed since last report)**

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

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Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 8.01 Other Events**

On January 15, 2009, DeVry Inc. issued a press release announcing two transactions as part of its ongoing real estate optimization program. DeVry University has signed a lease on a new location in Long Beach, Calif. DeVry University will relocate from its current facility in Long Beach to the new location which is scheduled for completion in March 2010. In addition, the Company has entered into an agreement to buy out of a portion of its lease at DeVry University's Long Island City, New York, campus. The full text of that press release is included in Exhibit 99.1 in this Form 8-K.

*Forward Looking Statements*

Certain statements contained in this Form 8-K and related press release, including those that affect DeVry's expectations or plans, may constitute forward-looking statements subject to the Safe Harbor Provision of the Private Securities Litigation Reform Act of 1995. These forward-looking statements generally can be identified by phrases such as DeVry Inc. or its management "anticipates," "believes," "estimates," "expects," "forecasts," "foresees," "intends," "plans," "may," "might," "will," "could," "possibly," "potentially," "intends to," "may be," "could be," "may result in," "may have," "may lead to," "may cause," "may be affected by," "may be subject to," "may be dependent on," "may be contingent on," "may be influenced by," "may be determined by," "may be subject to the discretion of," "may be subject to the approval of," "may be subject to the review of," "may be subject to the oversight of," "may be subject to the supervision of," "may be subject to the control of," "may be subject to the direction of," "may be subject to the guidance of," "may be subject to the instruction of," "may be subject to the authority of," "may be subject to the jurisdiction of," "may be subject to the regulation of," "may be subject to the oversight of," "may be subject to the supervision of," "may be subject to the control of," "may be subject to the direction of," "may be subject to the guidance of," "may be subject to the instruction of," "may be subject to the authority of," "may be subject to the jurisdiction of," "may be subject to the regulation of," or other words or phrases of similar import.

Because these forward-looking statements involve risks and uncertainties, there are important factors that could cause DeVry's actual results to differ materially from those projected or implied by these forward-looking statements. Additional information regarding factors that could cause results to differ can be found in DeVry's Annual Report on Form 10-K for the fiscal year ended June 30, 2008.

These forward-looking statements are based on information as of January 15, 2009, and DeVry assumes no obligation to publicly update or revise its forward-looking statements even if experience or future changes make it clear that any projected results expressed or implied therein will not be realized.

**Item 9.01 Financial Statements and Exhibits**

99.1 Press Release dated January 15, 2009

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DEVRY INC.  
(Registrant)

Date: January 15, 2009 By: /s/ Richard M. Gunst  
Richard M. Gunst  
Senior Vice President, Chief Financial Officer  
and Treasurer

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**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Description</b>
99.1	Press Release dated January 15, 2009