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FOREST CITY ENTERPRISES INC

Form 8-K December 09, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): December 9, 2004

Forest City Enterprises, Inc.

(Exact name of registrant as specified in its charter)

Ohio	1-4372	34-0863886	
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)	
Terminal Tower, 50 Public Square Suite 1100, Cleveland, Ohio		44113	
(Address of principal executive offices)		(Zip Code)	
Registrant's telephone number, is	ncluding area code	e: 216-621-6060	
	Not Applicable		
(Former Name or Former Add			
Check the appropriate box below simultaneously satisfy the filing following provisions:		-	
[] Written communications pur (17 CFR 230.425)	suant to Rule 425	under the Securities Act	
[] Soliciting material pursual (17 CFR 240.14a-12)	nt to Rule 14a-12	under the Exchange Act	
[] Pre-commencement communical Exchange Act (17 CFR 240.1	-	Rule 14d-2(b) under the	
[] Pre-commencement communica Exchange Act (17 CFR 240.1	-	Rule 13e-4(c) under the	
Item 2.02. Results of Operation	s and Financial Co	ondition	

On December 9, 2004, Forest City Enterprises, Inc. issued a press

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release announcing financial results for the three months and nine months ended October 31, 2004. A copy of this press release is attached hereto as Exhibit 99.1. This information shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, (the "Exchange Act"), or incorporated by reference in any filing under the Securities Act of 1933, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

FOREST CITY ENTERPRISES, INC.

By: /s/ THOMAS G. SMITH

Name: Thomas G. Smith

Title: Executive Vice President,

Chief Financial Officer and

Secretary

Date: December 9, 2004

EXHIBIT INDEX

Exhibit. Number

Description ______

99.1 - Press Release of Forest City Enterprises, Inc.

Dated December 9, 2004

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