Edgar Filing: Oaktree Capital Group Holdings GP, LLC - Form 4

Oaktree Capital Group Holdings GP, LLC Form 4 February 16, 2018

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FORM	4							OMB AF	PROVAL
	UNITED ST		RITIES AN ashington, D			JE CC	OMMISSION	OMB Number:	3235-0287
Check this l if no longer								Expires:	January 31,
subject to Section 16. Form 4 or	NT OF CHA	F CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES						2005 verage s per	
Form 5	Filed pursua	int to Section	16(a) of the	Securities	Excl	hange	Act of 1934	response	0.5
obligations may continu <i>See</i> Instruct 1(b).	Bection 17(a) of		Utility Holdin	ng Compa	any A	ct of 1	935 or Section	L	
(Print or Type Res	sponses)								
1. Name and Add OAKTREE C MANAGEME		Symbol	er Name and T EMOR PAR		-		Relationship of I ssuer	Reporting Pers	on(s) to
	[STOR		⊐r		(Check all applicable)				
(Last)	(First) (Midd	/	of Earliest Tran /Day/Year)	saction		-	Director Officer (give t	X 10%	Owner r (specify
333 S GRANI	O AVE 28TH FL,	02/14/	•			b	elow)	below)	
	(Street)		nendment, Date onth/Day/Year)	Original			. Individual or Joi applicable Line)	nt/Group Filin	g(Check
LOS ANGEL	ES, CA 90071	1 1100(11	onin 2 uji 1 our)			-	Form filed by Or X_ Form filed by M Person		
(City)	(State) (Zip	⁾⁾ Ta	ble I - Non-Dei	ivative Sec	uritie	s Acqui	red, Disposed of,	or Beneficiall	y Owned
1.Title of Security (Instr. 3)	2. Transaction Date 2A. Deemed (Month/Day/Year) Execution Date, if any (Month/Day/Year)		Code (Instr. 3, 4 and 5)				5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
					(A) or		Transaction(s) (Instr. 3 and 4)	(Instr. 4)	
Common			Code V	Amount	(D)	Price	(Instr. 5 and 4)		
units representing partnership interests	02/14/2018		Р	76,000	А	\$ 5.96 (5)	4,186,000	$\underbrace{\mathbf{D}}_{\underline{(4)}}^{(1)} \underbrace{(2)}_{\underline{(3)}}^{(3)}$	
Common units						\$			
representing partnership interests	02/15/2018		Р	34,400	А	5.87 (<u>6)</u>	4,220,400	$\frac{\mathbf{D}}{(4)} \underbrace{(1)}_{(2)} \underbrace{(3)}_{(3)}$	
Common units	02/16/2018		Р	11,300	А	\$ 6.03	4,231,700	$\underbrace{\mathbf{D}}_{\underline{(4)}} \underbrace{(1)}_{\underline{(2)}} \underbrace{(3)}_{\underline{(3)}}$	

representing partnership interests

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Other

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. Transactio Code (Instr. 8)	5. ofNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		ate	7. Titl Amou Under Secur (Instr.	int of rlying	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene Owne Follo Repo Trans (Instr
			Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

	Relationships			
Reporting Owner Name / Address	Director	10% Owner	Officer	
OAKTREE CAPITAL MANAGEMENT LP 333 S GRAND AVE 28TH FL LOS ANGELES, CA 90071		Х		
OAKTREE FUND GP I, L.P. 333 SOUTH GRAND AVENUE 28TH FLOOR LOS ANGELES, CA 90071		Х		
Oaktree Capital I, L.P. 333 SOUTH GRAND AVENUE 28TH FLOOR LOS ANGELES, CA 90071		Х		
OCM HOLDINGS I, LLC 333 SOUTH GRAND AVENUE, 28TH FLOOR LOS ANGELES, CA 90071		X		

OAKTREE HOLDINGS, LLC 333 SOUTH GRAND AVENUE, 28TH FLC LOS ANGELES, CA 90071	OOR	х
Oaktree Capital Group, LLC 333 SOUTH GRAND AVENUE 28TH FLOOR LOS ANGELES, CA 90071		X
Oaktree Capital Group Holdings GP, LLC 333 SOUTH GRAND AVENUE 28TH FLOOR LOS ANGELES, CA 90071		X
Oaktree Holdings, Inc. 333 SOUTH GRAND AVENUE 28TH FLOOR LOS ANGELES, CA 90071		X
Signatures		
See Signatures Included in Exhibit 99.1	02/16/2018	

<u>**</u>Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

By Oaktree Value Equity Holdings, L.P., a Delaware limited partnership ("VE Holdings"). This Form 4 is also being filed by (i) Oaktree Value Equity Fund GP, L.P., a Cayman Islands exempted limited partnership ("VEF GP"), in its capacity as the general partner of VE Holdings; (ii) Oaktree Value Equity Fund GP Ltd., a Cayman Islands exempted company ("VEF Ltd."), in its capacity as the general partner of VEF GP; (iii) Oaktree Capital Management, L.P., a Delaware limited partnership ("Management"), in its capacity as the sole

 partier of VEF OF, (iii) Oaktree Capital Management, L.I., a Delaware innited partiersing ("Management), in its capacity as the general partner of director of VEF Ltd.; (iv) Oaktree Holdings, Inc., a Delaware corporation ("Holdings"), in its capacity as the general partner of Management; (v) Oaktree Fund GP I, L.P., a Delaware limited partnership ("GP I"), in its capacity as sole shareholder of VEF Ltd.; (vi) Oaktree Capital I, L.P., a Delaware limited partnership ("Capital I"), in its capacity as the general partner of GP I; (continue on footnote 2)

(continued from footnote 1) (vii) OCM Holdings I, LLC, a Delaware limited liability company ("Holdings I"), in its capacity as the general partner of Capital I; (viii) Oaktree Holdings, LLC, a Delaware limited liability company ("Holdings LLC") in its capacity as the

(2) managing member of Holdings I; (ix) Oaktree Capital Group, LLC, a Delaware limited liability company ("OCG"), in its capacity as the sole shareholder of Holdings and the managing member of Holdings LLC; and (x) Oaktree Capital Group Holdings GP, LLC, a Delaware limited liability company ("OCGH"), in its capacity as the duly elected manager of OCG.

Each Reporting Person disclaims beneficial ownership of the Common Units reported herein except to the extent of its respective(3) pecuniary interest therein, and the filing of this Form 4 shall not be construed as an admission that any such Reporting Person is the beneficial owner of the Common Units covered by this Form 4.

OCGH is managed by an executive committee consisting of Howard S. Marks, Bruce A. Karsh, Sheldon M. Stone, John B. Frank, and Jay S. Wintrob (the "OCGH Members"). In such capacity, the OCGH Members may be deemed to have indirect beneficial ownership of

(4) the Common Units reported herein. Each OCGH Member expressly disclaims beneficial ownership of the Common Units reported herein, except to the extent of his respective pecuniary interest therein, and the filing of this Form 4 shall not be construed as an admission that any such person is the beneficial owner of the Common Units covered by this Form 4.

The price reported in Column 4 is a weighted average price. These Common Units were acquired in multiple transactions at prices ranging from \$5.86 to \$6.00, inclusive. The reporting persons undertakes to provide to the issuer, any security holder of the issuer, or the

- (5) Taiging from \$2.50 to \$0.00, inclusive. The reporting persons undertakes to provide to the issuer, any security holder of the issuer, of the securities and Exchange Commission, upon request, full information regarding the number of Common Units sold at each separate price within the ranges set forth in footnotes (5) and (6) to this Form 4.
- (6) The price reported in Column 4 is a weighted average price. These Common Units were sold in multiple transactions at prices ranging from \$5.85 to \$5.90, inclusive.

Signatures

Remarks:

This Form 4 is being filed in two parts due to the number of Reporting Persons. Both filings relate to the same holdings described

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.