

Investors Bancorp Inc
Form 8-K
October 16, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 15, 2012

INVESTORS BANCORP, INC.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

0-51557

(Commission File No.)

22-3493930

(IRS
Employer
Identification
No.)

101 JFK Parkway, Short Hills, New Jersey 07078
(Address of principal executive offices) (Zip Code)

Edgar Filing: Investors Bancorp Inc - Form 8-K

Registrant's telephone number, including area code: (973) 924-5100

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.01 Completion of Acquisition or Disposition of Assets

Effective as of the close of business on Monday, October 15, 2012, Investors Bancorp, Inc. completed its acquisition of Marathon Banking Corporation and its wholly owned subsidiary, Marathon National Bank of New York for \$135 million in cash consideration. As of June 30, 2012, Marathon Banking Corporation has assets of \$898 million, deposits of \$777 million and equity of \$112 million and operated thirteen branch offices in Queens, Brooklyn, Manhattan, and Fort Lee, New Jersey.

A copy of the press release announcing the completion of the acquisition of Marathon Banking Corporation is attached hereto as Exhibit 99.1 is being furnished to the SEC and shall not be deemed "filed" for any purposes.

Item 9.01 Financial Statements and Exhibits

- (a) Not Applicable.
- (b) Not Applicable.
- (c) Not Applicable
- (d) Exhibits.

Exhibit No. Description

- 99.1 Press release dated October 16, 2012, by Investors Bancorp, Inc., announcing completion of acquisition.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

INVESTORS BANCORP, INC.

DATE: October 16, 2012 By: /s/ Thomas F. Splaine, Jr.
Thomas F. Splaine, Jr.
Senior Vice President and
Chief Financial Officer

EXHIBIT INDEX

Exhibit Description

99.1 Press release dated October 16, 2012, by Investors Bancorp, Inc., announcing completion of acquisition.