

incorporation or organization)

Identification Number)

2603 Challenger Tech Court, Suite 100

Orlando, Florida 32826

(Address of principal executive office, including zip code)

(407) 382-4003

(Registrant's telephone number, including area code)

LightPath Technologies, Inc.

Form 8-K

Item 2.02. Results of Operations and Financial Condition

The Registrant issued a Press Release on April 24, 2012 announcing two new thermal imaging assemblies integrating molded aspheric lenses. A copy of the Press Release is attached as Exhibit 99.1 to this Report.

Item 9.01. Financial Statements and Exhibits

Press Release on April 24, 2012 (furnished herewith).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this Report to be signed in its behalf by the undersigned, thereunto duly authorized.

LIGHTPATH TECHNOLOGIES,
INC.

Dated: April 24, 2012 By: /s/ Dorothy M. Cipolla
Dorothy M. Cipolla, CFO

Exhibit Index

Exhibit No. Description

EX-99.1 Press Release issued on April 24, 2012, announcing two new infrared molded lens assemblies