

SMUCKER J M CO
Form 8-K
August 29, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): August 28, 2008

The J. M. Smucker Company

(Exact Name of Registrant as Specified in Charter)

Ohio
(State or Other Jurisdiction
of Incorporation)

1-5111
(Commission
File Number)

34-0538550
(IRS Employer
Identification No.)

Registrant's telephone number, including area code: (330) 682-3000

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events

On August 28, 2008, The J. M. Smucker Company (the “Company”) issued a press release announcing the record date and meeting date of its special meeting of shareholders to approve of the issuance of Smucker common shares in the previously announced proposed merger of The Folgers Coffee Company with a wholly owned subsidiary of The J. M. Smucker Company and the adoption of amended articles of incorporation of Smucker in connection with the merger. Shareholders of record at the close of business on Monday, September 8, 2008, will be entitled to attend and vote at the special meeting being held on Thursday, October 16, 2008. A copy of the press release is attached to this Current Report on Form 8-K as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

| | | (d) | Exhibits |
|---------------------------|--------------------------------------|-----|----------|
| <u>Exhibit Number</u> | <u>Exhibit Description</u> | | |
| 99.1 | Press Release, dated August 28, 2008 | | |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE J. M. SMUCKER COMPANY

By: /s/ M. Ann Harlan

M. Ann Harlan
Vice President, General Counsel,
and Secretary

Date: August 28, 2008

EXHIBIT INDEX

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