

INFINERA CORP  
Form 425  
June 02, 2015

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

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CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported):  
June 2, 2015

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INFINERA CORPORATION  
(Exact name of registrant as specified in its charter)

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|   |                          |                                   |
|---|--------------------------|-----------------------------------|
| Delaware  | 001-33486                | 77-0560433                        |
| (State or other jurisdiction of incorporation)                | (Commission File Number) | (IRS Employer Identification No.) |
| 140 Caspian Court   |                          |                                   |
| Sunnyvale, CA 94089   |                          |                                   |
| (Address of principal executive offices, including zip code)  |                          |                                   |
| (408) 572-5200  |                          |                                   |
| (Registrant's telephone number, including area code)          |                          |                                   |
| Not Applicable  |                          |                                   |
| (Former name or former address, if changed since last report) |                          |                                   |

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



Item 8.01 Other Events.

On June 2, 2015, Infinera Corporation (the “Company”) issued a press release in Sweden relating to the progress and anticipated timing for filing of the Swedish offer document and the Registration Statement on S-4 being prepared by the Company in connection with its offer to acquire all of the outstanding shares of Transmode AB. This press release is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No. Description

99.1 Press release of Infinera Corporation dated June 2, 2015.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INFINERA CORPORATION

Date: June 2, 2015

By: /s/ JAMES LAUFMAN  
James Laufman  
Senior Vice President and General Counsel

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EXHIBIT INDEX

Exhibit No. Description

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