

ADVANCED MEDICAL OPTICS INC

Form 4

June 28, 2007

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
VA PARTNERS LLC

2. Issuer Name and Ticker or Trading Symbol
ADVANCED MEDICAL OPTICS INC [EYE]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)

___ Director ___X___ 10% Owner
___ Officer (give title below) ___ Other (specify below)

435 PACIFIC AVENUE, FOURTH FLOOR

06/26/2007

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
___ Form filed by One Reporting Person
X Form filed by More than One Reporting Person

SAN FRANCISCO, CA 94133

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | | |
|---|--------------------------------------|--|--------------------------------|---|---|--|---|-----------|---|------------------|
| | | | Code | V | Amount | (D) | Price | | | |
| Common Stock, par value \$.01 per share | 06/26/2007 | | P | | 270,000 | A | \$ 33.59 | 6,069,235 | I | See Footnote (1) |
| Common Stock, par value \$.01 per share | 06/26/2007 | | P | | 30,000 | A | \$ 33.59 | 698,405 | I | See Footnote (2) |
| Common Stock, par value \$.01 | 06/26/2007 | | P | | 180,000 | A | \$ 33.53 | 6,249,235 | I | See Footnote (1) |

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per share

| | | | | | | | | |
|---|------------|---|--------|---|----------|---------|---|------------------|
| Common Stock, par value \$.01 per share | 06/26/2007 | P | 20,000 | A | \$ 33.53 | 718,405 | I | See Footnote (2) |
|---|------------|---|--------|---|----------|---------|---|------------------|

| | | | | | | | | |
|---|------------|---|---------|---|----------|-----------|---|------------------|
| Common Stock, par value \$.01 per share | 06/26/2007 | P | 102,421 | A | \$ 33.48 | 6,351,656 | I | See Footnote (1) |
|---|------------|---|---------|---|----------|-----------|---|------------------|

| | | | | | | | | |
|---|------------|---|--------|---|----------|---------|---|------------------|
| Common Stock, par value \$.01 per share | 06/26/2007 | P | 11,379 | A | \$ 33.48 | 729,784 | I | See Footnote (2) |
|---|------------|---|--------|---|----------|---------|---|------------------|

| | | | | | | | | |
|---|------------|---|---------|---|----------|-----------|---|------------------|
| Common Stock, par value \$.01 per share | 06/27/2007 | P | 225,000 | A | \$ 33.57 | 6,576,656 | I | See Footnote (1) |
|---|------------|---|---------|---|----------|-----------|---|------------------|

| | | | | | | | | |
|---|------------|---|--------|---|----------|---------|---|------------------|
| Common Stock, par value \$.01 per share | 06/27/2007 | P | 25,000 | A | \$ 33.57 | 754,784 | I | See Footnote (2) |
|---|------------|---|--------|---|----------|---------|---|------------------|

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Number of Derivative Securities Beneficially Owned (Instr. 6) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|--|
| | | | | Code | V (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| VA PARTNERS LLC 435 PACIFIC AVENUE FOURTH FLOOR SAN FRANCISCO, CA 94133 | | X | | |
| VA Partners III, LLC 435 PACIFIC AVENUE, 4TH FLOOR SAN FRANCISCO, CA 94133 | | X | | |
| ValueAct Capital Management, L.P. 435 PACIFIC AVENUE, 4TH FLOOR SAN FRANCISCO, CA 94133 | | X | | |
| ValueAct Capital Management, LLC 435 PACIFIC AVENUE, 4TH FLOOR SAN FRANCISCO, CA 94133 | | X | | |
| UBBEN JEFFREY W 435 PACIFIC AVENUE, FOURTH FLOOR SAN FRANCISCO, CA 94133 | | X | | |
| KAMIN PETER H 265 FRANKLIN STREET, 16TH FLOOR BOSTON, MA 02110 | | X | | |

Signatures

| | |
|---|--------------------|
| VA PARTNERS, LLC, By:/s/ George F. Hamel, Jr., Managing Member **Signature of Reporting Person | 06/28/2007 Date |
| VALUEACT CAPITAL MASTER FUND, L.P., By: VA PARTNERS, LLC, its General Partner, By:/s/ George F. Hamel, Jr., Managing Member **Signature of Reporting Person | 06/28/2007 Date |
| VALUEACT CAPITAL MASTER FUND III, L.P., By: VA PARTNERS III, LLC, its General Partner, By:/s/ George F. Hamel, Jr., Managing Member **Signature of Reporting Person | 06/28/2007 Date |
| VA PARTNERS III, LLC, By:/s/ George F. Hamel, Jr., Managing Member **Signature of Reporting Person | 06/28/2007 Date |
| VALUEACT CAPITAL MANAGEMENT, L.P., By: VALUEACT CAPITAL MANAGEMENT, LLC, its General Partner, By:/s/ George F. Hamel, Jr., Managing Member **Signature of Reporting Person | 06/28/2007 Date |
| VALUEACT CAPITAL MANAGEMENT, LLC, By:/s/ George F. Hamel, Jr., Managing Member **Signature of Reporting Person | 06/28/2007 Date |
| /s/ Jeffrey W. Ubben | 06/28/2007 |

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__Signature of Reporting Person

Date

/s/ George F. Hamel, Jr.

06/28/2007

__Signature of Reporting Person

Date

/s/ Peter H. Kamin

06/28/2007

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The reported stock is owned directly by ValueAct Capital Master Fund, L.P. and may be deemed to be beneficially owned by (i) VA Partners, LLC as General Partner of ValueAct Capital Master Fund, L.P., (ii) ValueAct Capital Management, L.P. as the manager of ValueAct Capital Master Fund, L.P. and (iii) ValueAct Capital Management, LLC as General Partner of ValueAct Capital Management, L.P. Jeffrey W. Ubben, Peter H. Kamin and George F. Hamel, Jr. are Managing Members of VA Partners, LLC and ValueAct Capital Management, LLC. The reporting persons disclaim beneficial ownership of the reported stock except to the extent of their pecuniary interest therein.

(2) The reported stock is owned directly by ValueAct Capital Master Fund III, L.P. and may be deemed to be beneficially owned by (i) VA Partners III, LLC as General Partner of ValueAct Capital Master Fund III, L.P., (ii) ValueAct Capital Management, L.P. as the manager of ValueAct Capital Master Fund III, L.P. and (iii) ValueAct Capital Management, LLC as General Partner of ValueAct Capital Management, L.P. Jeffrey W. Ubben, Peter H. Kamin and George F. Hamel, Jr. are Managing Members of VA Partners III, LLC and ValueAct Capital Management, LLC. The reporting persons disclaim beneficial ownership of the reported stock except to the extent of their pecuniary interest therein.

Remarks:

Joint Filer Information:

Name: ValueAct Capital Master Fund, L.P.

Address: 435 Pacific Avenue, 4th Floor, San Francisco, CA 94133

Designated Filer: VA Partners, LLC

Issuer and Ticker: Advanced Medical Optics (EYE)

Date of Event Requiring Statement: 06/26/07

Name: ValueAct Capital Master Fund III, L.P.

Address: 435 Pacific Avenue, 4th Floor, San Francisco, CA 94133

Designated Filer: VA Partners, LLC

Issuer and Ticker: Advanced Medical Optics (EYE)

Date of Event Requiring Statement: 06/26/07

Name: VA Partners III, LLC

Address: 435 Pacific Avenue, 4th Floor, San Francisco, CA 94133

Designated Filer: VA Partners, LLC

Issuer and Ticker: Advanced Medical Optics (EYE)

Date of Event Requiring Statement: 06/26/07

Name: ValueAct Capital Management, L.P.

Address: 435 Pacific Avenue, 4th Floor, San Francisco, CA 94133

Designated Filer: VA Partners, LLC

Issuer and Ticker: Advanced Medical Optics (EYE)

Date of Event Requiring Statement: 06/26/07

Name: ValueAct Capital Management, LLC

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Address: 435 Pacific Avenue, 4th Floor, San Francisco, CA 94133
Designated Filer: VA Partners, LLC
Issuer and Ticker: Advanced Medical Optics (EYE)
Date of Event Requiring Statement: 06/26/07

Name: Jeffrey W. Ubben
Address: 435 Pacific Avenue, 4th Floor, San Francisco, CA 94133
Designated Filer: VA Partners, LLC
Issuer and Ticker: Advanced Medical Optics (EYE)
Date of Event Requiring Statement: 06/26/07

Name: George F. Hamel, Jr.
Address: 435 Pacific Avenue, 4th Floor, San Francisco, CA 94133
Designated Filer: VA Partners, LLC
Issuer and Ticker: Advanced Medical Optics (EYE)
Date of Event Requiring Statement: 06/26/07

Name: Peter H. Kamin
Address: 435 Pacific Avenue, 4th Floor, San Francisco, CA 94133
Designated Filer: VA Partners, LLC
Issuer and Ticker: Advanced Medical Optics (EYE)
Date of Event Requiring Statement: 06/26/07

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.
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