MISH J VINCENT Form 5 February 14, 2002

Form 5				OMB
	Wa	COMMISSION	0549 IN BENEFICIAL	APPROVAL OMB Number: 3235-0287 Expires: December 31, 2001
 [] Check box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See instructions 1(b). [] Form 3 Holdings Reported [] Form 4 Holdings Reported 	of 1934, Section 17(a)	of the Public Utili	ecurities Exchange Act	Estimated average burden hours per response 0.5
Name and Address of Reporting Person	on*			
Mish, J. Vincent 2. Issuer Name and Ticker or Trace Miller Industries, Inc. (MLR) 6. Relationship of Reporting Perso (Check all applicable) Director 10% _X_ Officer (give Other title below)	on(s) to Issuer Owner ner (specify below) Vice President o	t, Chief Financial f Financial Service	es Group	
8503 Hilltop Drive	(Last)	(First)	(Middle)	
-				

3. I.R.S. Identification Number of Reporting Person, if an entity voluntary)

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4. Statement for Month/Year							
2001							
		(Street)					
Ooltewah, TN 37363							
5. If Amendment, Date of Original (Month/Year)							
7. Individual or Joint/Group Filing (Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person							
	(City)	(State)	(Zip)				
Table I - Non-Derivative Securities	Acquired, Disp	posed of, or Beneficial	lly Owned				
1. Title of Security (Instr. 3)							
2. Transaction Date (Month/Day/Year)							
3. Transaction Code (Instr. 8)							
4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)							
5. Amount of Securities Beneficially Owned at End of Issuer's Fiscal Year (Instr. 3 and 4)							

6. Owner-

ship Form:

Direct (D) or Indirect (I)

(Instr. 4)

7. Nature of Indirect Beneficial Ownership (Instr. 4)

Amount

(A) or (D)

Price

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. * If the form is filed by more than one reporting person, see Instructions 4(b)(v).

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number. (Over)

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FORM 5 (continued)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities)

	3.	4.	5.		6. Date Exercisable		7. Titl	e and	8. Price of	9.Number of	10.
iversion	Transaction	Transaction	Num	ber	and Expiration Date		Amount of		Derivative	Derivative	Ownership
	Date	Code	of		(Month/Day/Year)		Underlying		Security	Securities	Form of
rcise	(Month/	(Instr. 8)	Deriv	vative			Securities		(Instr. 5)	Beneficially	Derivative
e of	Day/		Secu	rities			(Instr. 3 and 4)			Owned at	Security:
ivative	Year)		Acqu	iired						End of	Direct (D)
urity			(A)	or						Month	or Indirect
			Disp	osed						(Instr. 4)	(I)
			of(D)							(Instr. 4)
			(Inst	r. 3,							
			4 and	15)							
			(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

Stock Options

\$3.05

12/7/01

Α

5,000

(1)

12/7/11

Common Stock

5,000

5,000

D

Explanation of Responses:

(1) Options vest in four equal annual installments of 1,250 options beginning on the first anniversary of the grant date.

**	Intentional misstatements or omissions of	/s/ J. Vincent Mish		
	facts constitute Federal Criminal Violations.			
	See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).	J. Vincent Mish		

2-14-02

Vincent Mish

Date

**Signature of Reporting Person

File three copies of this Form, one of which must be manually signed. Note: If space is insufficient, see Instruction 6 for procedure.

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