

FIRST MIDWEST BANCORP INC

Form 425

September 13, 2016

**Filed by First Midwest Bancorp, Inc.**

**Pursuant to Rule 425 under the Securities Act of 1933**

**and deemed filed pursuant to Rule 14a-12**

**under the Securities Exchange Act of 1934**

**Subject Company: First Midwest Bancorp, Inc.**

**(Registration Statement No. 333-213532)**

**The following presentation materials will be used by the Company at one or more investor relations conferences, or meetings with analysts or existing or potential investors, during the third quarter of 2016.**

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