

BANK OF CHILE
Form 6-K
March 05, 2014

FORM 6-K
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of Foreign Private Issuer

**Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934**

For the month of March, 2014

Commission File Number 001-15266

BANK OF CHILE

(Translation of registrant's name into English)

**Ahumada 251
Santiago, Chile**

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

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Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-

BANCO DE CHILE
REPORT ON FORM 6-K

Attached is an English translation of a letter distributed by the Bank of Chile with the Chilean Superintendency of Banks, Chilean Superintendency of Securities and Insurance and local Stock Exchanges, informing them the date and matters to be addressed by the next Ordinary Shareholders Meeting and Extraordinary Shareholders Meeting, to be held on March 27, 2014. The same information contained in this letter shall also be published in the form of a press release in the Chilean newspaper *El Mercurio*, on March 10, 17 and 24, 2014.

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Santiago, March 5, 2014

Mr. Raphael Bergoeing Vela

Superintendent of Bank and

Financial Institutions

Present

Mr. Superintendent:

I inform you that the Board of Directors of Banco de Chile agreed to summon to a Ordinary Shareholders Meeting to be held on the 27th of March, 2014 at 10:00 hours, at the Auditorium of Banco de Chile located at 930Huérfanos street, Santiago, in order to address the following matters:

- a) Approval of Annual Report, Balance Sheet, Financial Statement and Report of external auditors of Banco de Chile, for the year 2013
- b) The distribution of the *distributable net income* for the year ended December 31, 2013 and approval of the Dividend number 202 of Ch\$ 3.48356970828 per every *Banco de Chile* shares corresponding to 70% of such *distributable net income*. Said dividend, if approved, will be payable after such meeting, at the Bank's principal offices.
- c) Appointment of the Board of Directors;
- d) Directors remuneration;
- e) Directors and Audit Committees remuneration and approval of its budget;
- f) Nomination of external auditors;
- g) Directors and Audit Committee report;

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- h) Information with respect of related transactions pursuant Chilean Corporation Law (*Ley sobre Sociedades Anónimas*);
- i) Other matters pertinent to General Ordinary Shareholders Meetings according to Chilean Corporate law and to the Bank's by-laws.

Likewise, the Board of Directors agreed to summon a Extraordinary Shareholders Meeting to be held on the same date and place than the Ordinary Shareholders meeting and immediately after such Ordinary Shareholder meeting, in order to address the following matters:

- Increase the Bank's capital through the capitalization of 30% of the distributable net income obtained during the fiscal year 2013, through the issuance of fully paid-in shares, of no par value, with a value of Ch\$ 64.56 per share which will be distributed among the shareholders in the proportion of 0.02312513083 fully paid-in shares for each share, and to adopt the agreements that are necessary in this regard, subject to the exercise of the options established in article 31 of Law 19,396;
- Amend the Fifth Article of the Bylaws, related to the capital and shares of the Bank and the First Transitory Article of the Bylaws.
- Adopt the agreements necessary to legalize and execute the agreed upon amendments of the Bylaws.

Sincerely,

Arturo Tagle Quiroz

Chief Executive Officer

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: March 5th, 2014

Banco de Chile

/s/ Arturo Tagle Q.

By:

Arturo Tagle Q.
CEO