

BANK OF CHILE  
Form 6-K  
January 29, 2013  
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## **FORM 6-K**

# **SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

### **Report of Foreign Private Issuer**

### **Pursuant to Rule 13a-16 or 15d-16 of the Securities Exchange Act of 1934**

**For the month of January, 2013**

**Commission File Number 001-15266**

## **BANK OF CHILE**

(Translation of registrant's name into English)

**Ahumada 251**

**Santiago, Chile**

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F  Form 40-F

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Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No

If  Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-

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BANCO DE CHILE  
REPORT ON FORM 6-K

Attached Banco de Chile's Financial Statements with notes as of December 31, 2012.

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*Consolidated Financial Statements*

***BANCO DE CHILE AND SUBSIDIARIES***

*Santiago, Chile*

*December 31, 2012 and 2011*

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Consolidated Financial Statements

**BANCO DE CHILE AND SUBSIDIARIES**

December 31, 2012 and 2011

(Translation of consolidated financial statements originally issued in Spanish)

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- I. Consolidated Statements of Financial Position
- II. Consolidated Statements of Comprehensive Income
- III. Consolidated Statements of Changes in Equity
- IV. Consolidated Statements of Cash Flows
- V. Notes to the Consolidated Financial Statements

Ch\$ or CLP	=	Chilean pesos
MCh\$	=	Millions of Chilean pesos
US\$ or USD	=	U.S. dollars
ThUS\$	=	Thousands of U.S. dollars
JPY	=	Japanese yen
EUR	=	Euro
MXN	=	Mexican pesos
HKD	=	Hong Kong dollars
PEN	=	Peruvian nuevo sol
U.F. or CLF	=	Unidad de fomento (The unidad de fomento is an inflation-indexed, Chilean peso denominated monetary unit set daily in advance on the basis of the previous month's inflation rate).
IFRS	=	International Financial Reporting Standards
IAS	=	International Accounting Standards
RAN	=	Compilation of Standards of the Chilean Superintendency of Banks
IFRIC	=	International Financial Reporting Interpretations Committee
SIC	=	Standards Interpretation Committee

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**BANCO DE CHILE AND SUBSIDIARIES**

**CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**

For the years ended December 31, 2012 and 2011

(Translation of financial statements originally issued in Spanish)

(Expressed in million of Chilean pesos)

**BANCO DE CHILE AND SUBSIDIARIES**

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The accompanying notes 1 to 43 form an  
integral part of these consolidated financial statements

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For the years ended December 31, 2012 and 2011

(Translation of financial statements originally issued in Spanish)

(Expressed in million of Chilean pesos)

	Notes	2012 MCh\$	2011 MCh\$
<b>ASSETS</b>			
Cash and due from banks	7	684,925	881,146
Transactions in the course of collection	7	396,611	373,639
Financial assets held-for-trading	8	192,724	301,771
Receivables from Repurchase agreements and Security Borrowing	9	35,100	47,981
Derivative instruments	10	329,497	385,688
Loans and advances to banks	11	1,343,322	648,425
Loans to customers, net	12	18,334,330	16,993,303
Financial assets available-for-sale	13	1,264,440	1,468,898
Financial assets held-to-maturity	13		
Investments in other companies	14	13,933	15,418
Intangible assets	15	34,290	35,517
Property and equipment	16	205,189	207,888
Current tax assets	17	2,684	1,407
Deferred tax assets	17	127,143	116,282
Other assets	18	296,878	263,584
<b>TOTAL ASSETS</b>		<b>23,261,066</b>	<b>21,740,947</b>
<b>LIABILITIES</b>			
Current accounts and other demand deposits	19	5,470,971	4,895,426
Transactions in the course of payment	7	159,218	155,424
Payables from Repurchase Agreements and Security Lending	9	226,396	223,202
Savings accounts and time deposits	20	9,612,950	9,282,324
Derivative instruments			