

MICRON TECHNOLOGY INC
Form 8-K
July 21, 2011

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

July 20, 2011

Date of Report (date of earliest event reported)

MICRON TECHNOLOGY, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation)

1-10658
(Commission File Number)

75-1618004
(I.R.S. Employer Identification
No.)

8000 South Federal Way

Boise, Idaho 83716-9632

(Address of principal executive offices)

(208) 368-4000

(Registrant's telephone number, including area code)

Edgar Filing: MICRON TECHNOLOGY INC - Form 8-K

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 8.01. Other Events.

On July 20, 2011, Micron Technology, Inc. (Micron) issued a press release announcing the proposed private placement of \$600.0 million aggregate principal amount of convertible senior notes due 2031. A copy of this press release is filed as Exhibit 99.1 to this report and is incorporated by reference.

On July 21, 2011, Micron issued a press release with respect to the pricing of its offer and sale of \$600.0 million aggregate principal amount of convertible senior notes due 2031. A copy of this press release is filed as Exhibit 99.2 to this report and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

The following exhibits are filed herewith:

| Exhibit No. | Description |
|------------------------|---|
| 99.1 | Press Release of Micron Technology, Inc., dated July 20, 2011, announcing \$600.0 million offering of convertible senior notes. |
| 99.2 | Press Release of Micron Technology, Inc., dated July 21, 2011, announcing pricing of convertible senior notes offerings. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MICRON TECHNOLOGY, INC.

Date: July 21, 2011

By: */s/ Ronald C. Foster*
Name: Ronald C. Foster
Title: Vice President of Finance and
Chief Financial Officer

**INDEX TO EXHIBITS FILED WITH
THE CURRENT REPORT ON FORM 8-K DATED JULY 20, 2011**

| Exhibit No. | Description |
|------------------------|---|
| 99.1 | Press Release of Micron Technology, Inc., dated July 20, 2011, announcing \$600.0 million offering of convertible senior notes. |
| 99.2 | Press Release of Micron Technology, Inc., dated July 21, 2011, announcing pricing of convertible senior notes offerings. |