

MID-STATE BANCSHARES  
Form 8-K  
May 01, 2007

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) **May 1, 2007**

**MID-STATE BANCSHARES**  
(Exact Name of registrant as specified in its charter)

**California**  
(State or other jurisdiction  
of incorporation)

**000-23925**  
(Commission  
File Number)

**77-0442667**  
(IRS Employer  
Identification No.)

**1026 East Grand Avenue, Arroyo Grande, CA**  
(Address of principal executive offices)

**93420**  
(Zip Code)

Registrant's telephone number, including area code **(805) 473-7700**

**N/A**  
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications Pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**SECTION 8 OTHER EVENTS**

**Item 8.01 Other Events**

On November 1, 2006, the Company and VIB Corp entered into an agreement and plan of merger pursuant to which Mid-State Bancshares would be merged into VIB Corp and Mid-State Bank & Trust would be merged into VIB Corp's subsidiary bank, Rabobank, National Association ( Rabobank ). On May 1, 2007, Rabobank issued a Press Release announcing that it had completed the merger and all trading in Mid-State Bancshares stock was terminated as of April 30, 2007.

**SECTION 9 FINANCIAL STATEMENTS AND EXHIBITS**

**Item 9.01 - Financial Statements and Exhibits.**

**Exhibits**

Exhibit No.	Description
99.1	Press Release announcing completion of merger dated May 1, 2007.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Registrant:**

**MID-STATE BANCSHARES**

**Date: April 30, 2007**

**By:** /s/ James W. Lokey  
James W. Lokey  
President  
Chief Executive Officer

**By:** /s/ James G. Stathos  
James G. Stathos  
Executive Vice President  
Chief Financial Officer

**EXHIBIT INDEX**

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