

CONSUMER PORTFOLIO SERVICES INC  
Form SC 13G  
June 15, 2004

**UNITED STATES  
SECURITIES AND EXCHANGE  
COMMISSION**  
Washington, D.C. 20549  
**SCHEDULE 13G**

OMB APPROVAL  
OMB Number:  
3235-0145

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December 31, 2005  
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hours per response. . 11

Under the Securities Exchange Act of 1934  
(Amendment No. )\*

**CONSUMER PORTFOLIO SERVICES, INC.**

(Name of Issuer)

**Common Stock, no par value per share**

(Title of Class of Securities)

**210502100**

(CUSIP Number)

**April 13 , 2004**

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.



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CUSIP No. 210502100

1. Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only)  
LC Capital Master Fund, Ltd.
  
2. Check the Appropriate Box if a Member of a Group  
(a)   
(b)
  
3. SEC Use Only
  
4. Citizenship or Place of Organization  
Cayman Islands
  

	5.	Sole Voting Power 0
Number of Shares Beneficially Owned by Each Reporting Person With	6.	Shared Voting Power 1,024,043
	7.	Sole Dispositive Power 0
	8.	Shared Dispositive Power 1,024,043

  
9. Aggregate Amount Beneficially Owned by Each Reporting Person  
1,024,043
  
10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares
  
11. Percent of Class Represented by Amount in Row (9)  
4.9%
  
12. Type of Reporting Person  
CO

CUSIP No. 210502100

1. Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only)  
LC Capital Partners, LP
  2. Check the Appropriate Box if a Member of a Group
    - (a)
    - (b)
  3. SEC Use Only
  4. Citizenship or Place of Organization  
Delaware
- |   |    |  |                                       |
|---|----|--|---------------------------------------|
|   | 5. |  | Sole Voting Power<br>0                |
| Number of<br>Shares<br>Beneficially<br>Owned by<br>Each<br>Reporting<br>Person With | 6. |  | Shared Voting Power<br>1,024,043      |
|   | 7. |  | Sole Dispositive Power<br>0           |
|   | 8. |  | Shared Dispositive Power<br>1,024,043 |
9. Aggregate Amount Beneficially Owned by Each Reporting Person  
1,024,043
  10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares
  11. Percent of Class Represented by Amount in Row (9)  
4.9%
  12. Type of Reporting Person  
PN, HC

CUSIP No. 210502100

- |     |  |
|-----|--|
| 1.  | Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only)<br>LC Capital Advisors LLC |
| 2.  | Check the Appropriate Box if a Member of a Group<br>(a) <input type="radio"/><br>(b) <input type="radio"/>         |
| 3.  | SEC Use Only   |
| 4.  | Citizenship or Place of Organization<br>Delaware   |
| 5.  | Sole Voting Power<br>0   |
| 6.  | Shared Voting Power<br>1,024,043   |
| 7.  | Sole Dispositive Power<br>0  |
| 8.  | Shared Dispositive Power<br>1,024,043  |
| 9.  | Aggregate Amount Beneficially Owned by Each Reporting Person<br>1,024,043  |
| 10. | Check if the Aggregate Amount in Row (9) Excludes Certain Shares <input type="radio"/>                             |
| 11. | Percent of Class Represented by Amount in Row (9)<br>4.9%  |
| 12. | Type of Reporting Person<br>OO, HC   |

Number of  
Shares  
Beneficially  
Owned by  
Each  
Reporting  
Person With

CUSIP No. 210502100

- |     |  |
|-----|--|
| 1.  | Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only)<br>Lampe, Conway & Co. LLC |
| 2.  | Check the Appropriate Box if a Member of a Group<br>(a) <input type="radio"/><br>(b) <input type="radio"/>         |
| 3.  | SEC Use Only   |
| 4.  | Citizenship or Place of Organization<br>Delaware   |
| 5.  | Sole Voting Power<br>0   |
| 6.  | Shared Voting Power<br>1,120,895   |
| 7.  | Sole Dispositive Power<br>0  |
| 8.  | Shared Dispositive Power<br>1,120,895  |
| 9.  | Aggregate Amount Beneficially Owned by Each Reporting Person<br>1,120,895  |
| 10. | Check if the Aggregate Amount in Row (9) Excludes Certain Shares <input type="radio"/>                             |
| 11. | Percent of Class Represented by Amount in Row (9)<br>5.4%  |
| 12. | Type of Reporting Person<br>OO, IV   |

Number of  
Shares  
Beneficially  
Owned by  
Each  
Reporting  
Person With

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CUSIP No. 210502100

1. Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only)  
LC Capital International LLC
  
2. Check the Appropriate Box if a Member of a Group  
(a)    
(b)
  
3. SEC Use Only
  
4. Citizenship or Place of Organization  
Delaware
  

Number of Shares Beneficially Owned by Each Reporting Person With	5.	Sole Voting Power 0
	6.	Shared Voting Power 1,024,043
	7.	Sole Dispositive Power 0
	8.	Shared Dispositive Power 1,024,043

  
9. Aggregate Amount Beneficially Owned by Each Reporting Person  
1,024,043
  
10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares
  
11. Percent of Class Represented by Amount in Row (9)  
4.9%
  
12. Type of Reporting Person  
OO, IA

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CUSIP No. 210502100

1. Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only)  
Steven G. Lampe
  
2. Check the Appropriate Box if a Member of a Group  
(a)    
(b)
  
3. SEC Use Only
  
4. Citizenship or Place of Organization  
United States
  

Number of Shares Beneficially Owned by Each Reporting Person With	5.	Sole Voting Power 0
	6.	Shared Voting Power 1,120,895
	7.	Sole Dispositive Power 0
	8.	Shared Dispositive Power 1,120,895

  
9. Aggregate Amount Beneficially Owned by Each Reporting Person  
1,120,895
  
10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares
  
11. Percent of Class Represented by Amount in Row (9)  
5.4%
  
12. Type of Reporting Person  
IN



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CUSIP No. 210502100

1. Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only)  
Richard F. Conway
2. Check the Appropriate Box if a Member of a Group  
(a)   
(b)
3. SEC Use Only
4. Citizenship or Place of Organization  
United States
- |   |    |                                       |
|---|----|---------------------------------------|
| Number of<br>Shares<br>Beneficially<br>Owned by<br>Each<br>Reporting<br>Person With | 5. | Sole Voting Power<br>0                |
|   | 6. | Shared Voting Power<br>1,120,895      |
|   | 7. | Sole Dispositive Power<br>0           |
|   | 8. | Shared Dispositive Power<br>1,120,895 |
9. Aggregate Amount Beneficially Owned by Each Reporting Person  
1,120,895
10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares
11. Percent of Class Represented by Amount in Row (9)  
5.4%
12. Type of Reporting Person  
IN

**Item 1.**

- (a) Name of Issuer  
Consumer Portfolio Services, Inc. (hereinafter, the Issuer )
- (b) Address of Issuer's Principal Executive Offices  
16355 Laguna Canyon Road, Irvine, CA 92618

**Item 2.**

- (a) Name of Person Filing  
Pursuant to Rule 13d-1(k)(1) under the Securities Exchange Act of 1934, as amended, this Schedule 13G is filed on behalf of each of the reporting persons indicated in Item 1 of each of the cover pages of this Schedule 13G. The information required by this paragraph is set forth in Item 1 of each of the cover pages of this Schedule 13G and is incorporated herein by reference.
- (b) Address of Principal Business Office or, if none, Residence  
The information required by this paragraph is set forth on Annex A attached hereto and is incorporated herein by reference.
- (c) Citizenship  
The information required by this paragraph is set forth in Item 4 of each of the cover pages of this Schedule 13G and is incorporated herein by reference.
- (d) Title of Class of Securities  
Common Stock, no par value per share
- (e) CUSIP Number  
210502100

**Item 3.**

- If this statement is filed pursuant to §§240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:**
- (a)  Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
  - (b)  Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
  - (c)  Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).
  - (d)  Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C 80a-8).
  - (e)  An investment adviser in accordance with §240.13d-1(b)(1)(ii)(E);
  - (f)  An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F);
  - (g)  A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);
  - (h)  A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
  - (i)  A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
  - (j)  Group, in accordance with §240.13d-1(b)(1)(ii)(J).
- Not applicable.

**Item 4. Ownership**

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

(a) Amount beneficially owned:

The information required by this paragraph is set forth in Item 9 of each of the cover pages of this Schedule 13G and is incorporated herein by reference.

LC Capital Master Fund, Ltd. (the Master Fund) directly holds 1,024,043 shares (the Master Fund Shares) of the Issuer's Common Stock, no par value per share (Common Stock).

LC Capital Partners, LP (Partners) may be deemed to control the Master Fund by virtue of Partners' ownership of approximately 54.31% of the outstanding shares of the Master Fund. Accordingly, Partners may be deemed to have a beneficial interest in the Master Fund Shares. In addition, since LC Capital Advisors LLC (Advisors) is the sole general partner of Partners, Advisors may also be deemed to have a beneficial interest in the Master Fund Shares. Each of Partners and Advisors disclaims beneficial ownership of the Master Fund Shares except to the extent of their respective beneficial interests, if any, therein.

Lampe, Conway & Co. LLC (LC&C) acts as investment manager to Partners, the Master Fund and a managed account (the Managed Account) pursuant to certain investment management agreements. The Managed Account directly holds 96,852 shares of the Issuer's Common Stock (the Managed Account Shares) and, together with the Master Fund Shares, the Shares). Since LC&C shares voting and dispositive power over the Shares by virtue of the aforementioned investment management agreements, LC&C may be deemed to have a beneficial interest in the Shares. LC&C disclaims beneficial ownership of the Shares except to the extent of its beneficial interest, if any, therein.

LC Capital International LLC (International) acts as investment advisor to the Master Fund pursuant to an investment advisory agreement. Since International shares voting and dispositive power over the Master Fund Shares by virtue of the af