

UNITY BANCORP INC /DE/
Form 8-K
June 02, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) **May 28, 2004**

UNITY BANCORP, INC.

(Exact name of registrant as specified in its charter)

New Jersey
(State or other jurisdiction
of incorporation)

1-12431
(Commission
File Number)

22-3282551
(IRS Employer
Identification No.)

64 OLD HIGHWAY 22, CLINTON, NEW JERSEY
(Address of principal executive offices)

08809
(Zip Code)

Registrant's telephone number, including area code **(908) 730-7630**

Item 7. Financial Statements and Exhibits

The following exhibits are filed with this Current Report on Form 8-K.

EXHIBIT NO.	DESCRIPTION
99.1	Press Release dated May 28, 2004
99.2	James A. Hughes presentation at the 2004 Unity Bancorp, Inc. Annual Meeting of Shareholders

Item 9. Regulation FD Disclosure

The Registrant issued a press release on May 28, 2004, the full text of which is incorporated herein by reference in response to this Item, announcing that; (i) the shareholders of Unity Bancorp, Inc had approved all proposals at its May 27, 2004 Annual Meeting of Shareholders; and (ii) the Board of Directors declared a 5% stock dividend payable on June 30, 2004, to all shareholders of record as of June 15, 2004. Attached as Exhibit 99.2 is a copy of the presentation made by James A. Hughes at the May 27, 2004 Unity Bancorp, Inc Annual Meeting of Shareholders, the full text of which is incorporated herein by reference in response to this item.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNITY BANCORP, INC.
(Registrant)

Dated: June 1, 2004

By: /s/ Alan J. Bedner Jr.
ALAN J. BEDNER JR.
Chief Financial Officer