

ISTAR FINANCIAL INC  
Form 8-K  
January 16, 2004

# SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

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## FORM 8-K

### CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

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**January 15, 2004**

(Date of Report (Date of Earliest Event Reported))

## **iSTAR FINANCIAL INC.**

(Exact Name of Registrant as Specified in Its Charter)

**Maryland**

(State or Other Jurisdiction  
of Incorporation)

**1-15371**

(Commission  
File Number)

**95-6881527**

(IRS Employer  
Identification Number)

**1114 Avenue of the Americas, 27<sup>th</sup> Floor  
New York, New York**  
(Address of Principal Executive Offices)

**10036**  
(Zip Code)

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**(212) 930-9400**

(Registrant's Telephone Number, Including Area Code)

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**Item 5. Other Events**

On January 14, 2004, iStar Financial Inc. issued a press release announcing that it has agreed to sell \$350 million of 4.875% Senior Notes due 2004 to qualified institutional investors in a transaction complying with Securities and Exchange Commission Rule 144A. A copy of the press release is filed as an exhibit to this report.

**Item 7. Exhibits**

<b>Exhibit Number</b>	<b>Exhibit</b>
99.1	Press release issued on January 15, 2004.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, thereunto duly authorized.

iSTAR FINANCIAL INC.

Date: January 15, 2004

By: /s/ Jay Sugarman  
Jay Sugarman  
Chairman and Chief Executive Officer

**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Description</b>
99.1	Press release.