

UTSTARCOM INC  
Form 8-K  
January 13, 2004

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549-1004

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **January 13, 2004**

**UTSTARCOM, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**

(State or other jurisdiction of  
incorporation)

**000-29661**

(Commission File Number)

**52-1782500**

(I.R.S. Employer Identification  
No.)

**1275 Harbor Bay Parkway  
Alameda, California 94502**

(Address of principal executive offices) (Zip code)

**(510) 864-8800**

(Registrant's telephone number, including area code)

**N/A**

(Former name or former address, if changed since last report.)

**Item 5. Other Events and Regulation FD Disclosure**

We are filing a form of the Underwriting Agreement between UTStarcom, Inc. and Banc of America Securities LLC.

We are filing the First Amended and Restated Bylaws of UTStarcom, Inc., as amended.

**Item 7. Financial Statements and Exhibits.**

(c) Exhibits.

The Exhibits listed on the accompanying Index to Exhibits are filed as part hereof, or incorporated by reference into, this Current Report. (See Exhibit Index below).

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**UTSTARCOM, INC.**

Date: January 13, 2004

By: /s/ Michael J. Sophie  
Name: Michael J. Sophie  
Title: Chief Financial Officer

**INDEX TO EXHIBITS**

<b>Exhibit</b>	<b>Description</b>
1.1	Form of Underwriting Agreement between UTStarcom, Inc. and Banc of America Securities LLC.
3.1	First Amended and Restated Bylaws of UTStarcom, Inc., as amended.