

CHASE CORP  
Form 8-K  
January 12, 2004

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT PURSUANT TO SECTION 13 OR 15 (D)  
OF THE SECURITIES EXCHANGE ACT OF 1934**

**Date of Report: January 12, 2004**

**Commission File Number: 1-9852**

**CHASE CORPORATION**  
(Exact name of registrant as specified in its charter)

**Massachusetts**  
(State or other jurisdiction of incorporation of  
organization)

**11-1797126**  
(I.R.S. Employer Identification No.)

**26 Summer Street, Bridgewater, Massachusetts 02324**  
(Address of Principal Executive Offices, Including Zip Code)

**(508) 279-1789**

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(Registrant's Telephone Number, Including Area Code)

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**Item 7 Financial Statements and Exhibits**

*(c) Exhibits*

<b>Number</b>	<b>Description</b>
99.1	Press release issued by Chase Corporation on January 7, 2004

**Item 12 Results of Operations and Financial Condition**

On January 7, 2004, Chase Corporation announced its financial results for the first quarter ended November 30, 2003. A copy of the press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

The information in this report shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liability of that section, and shall not be incorporated by reference into any registration statement or other document filed under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**Chase Corporation**

Dated: January 12, 2004

By: /s/ Peter R. Chase  
Peter R. Chase  
President and Chief Executive Officer

**EXHIBIT INDEX**

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