

CHIRON CORP  
Form 8-K  
January 09, 2004

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

# **FORM 8-K**

## **CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **January 9, 2004**

<b>Chiron Corporation</b>				
(Exact name of registrant as specified in its charter)				
		<b>0-12798</b>		
<b>Delaware</b>		(Commission File Number)		<b>94-2754624</b>
(State or other jurisdiction of incorporation)				(IRS Employer Identification No.)
<b>4560 Horton Street, Emeryville, CA</b>				<b>94608</b>
(Address of principal executive offices)				(Zip Code)
Registrant's telephone number, including area code <b>(510) 655-8730</b>				
<b>N/A</b>				
(Former name or former address, if changed since last report)				

**Item 5. Other Events and Regulation FD Disclosure.**

Chiron Corporation announced on January 9, 2004 that the Securities and Exchange Commission has declared effective its registration statement on Form S-3 relating to the resale of \$500 million principal amount of its 1-5/8% Convertible Debentures due 2033 and the shares of its common stock issuable upon conversion of the debentures.

**Item 7. Financial Statements and Exhibits.**

(c) Exhibits.

EXHIBIT NUMBER

99.1 Press release by Chiron Corporation dated January 9, 2004, relating to the Company's announcement of the effectiveness of its registration statement for resale of 1-5/8% convertible debentures due 2033, referred to in Item 5 above.

**SIGNATURES**

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CHIRON CORPORATION**

Date: January 9, 2004

By: /s/ William G.  
Green  
William G. Green

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Senior Vice President,  
General Counsel and  
Secretary

