

UTSTARCOM INC
Form 8-K
March 07, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549-1004

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

March 7, 2003

Date of Report (Date of Earliest Event Reported)

UTSTARCOM, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of incorporation)
1275 Harbor Bay Parkway
Alameda, California 94502

002-29661
(Commission File Number)

52-1782500
(I.R.S. Employer Identification No.)

(Address of principal executive offices) (Zip code)

(510) 864-8800

(Registrant's telephone number, including area code)

Item 5. Other Events.

On March 7, 2003, UTStarcom, Inc. (UTStarcom) issued a press release entitled UTStarcom, Inc. Prices \$350 Million Convertible Subordinated Notes Offering. The press release is attached hereto in its entirety as Exhibit 99.1.

Item 7. Financial Statements and Exhibits.

Exhibit 99.1 Press release entitled UTStarcom, Inc. Prices \$350 Million Convertible Subordinated Notes Offering, dated March 7, 2003.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UTSTARCOM, INC.

Date: March 7, 2003

By: /s/Michael J. Sophie

Name:

Michael J. Sophie

Title:

Chief Financial Officer

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INDEX TO EXHIBITS FILED WITH

THE CURRENT REPORT ON FORM 8-K DATED MARCH 7, 2003

Exhibit	Description
99.1	Press release entitled UTStarcom, Inc. Prices \$350 Million Convertible Subordinated Notes Offering, dated March 7, 2003.