

Edgar Filing: AIRGATE PCS INC /DE/ - Form 8-K

AIRGATE PCS INC /DE/
Form 8-K
February 12, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 12, 2004

AIRGATE PCS, INC.

(Exact name of Registrant as specified in its charter)

| | | |
|--|--------------------------|--|
| Delaware | 027455 | 58-2422929 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification Number) |

| | |
|---|------------|
| Harris Tower, 233 Peachtree Street N.E., Suite 1700 Atlanta, Georgia | 30303 |
| (Address of principal executive offices) | (Zip Code) |

(404) 525-7272

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

Item 5. Other Events

On February 12, 2004, AirGate PCS, Inc., a Delaware corporation, issued a press release announcing that its shareowners, at a special meeting, had approved the company's recapitalization plan, that the previously-announced exchange offers had expired, and that the company had accepted all validly tendered and not withdrawn discount notes. The Press Release is attached hereto as exhibit 99.1 and is incorporated herein by reference.

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Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

| Exhibit No. | Description |
|-------------|---|
| 99.1 | Press Release, dated February 12, 2004, issued by AirGate PCS, Inc. to announce shareowner approval of recapitalization plan, expiration of exchange offers, and acceptance of validly tendered and not withdrawn discount notes. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

AIRGATE PCS, INC. (Registrant)

Date: February 12, 2004

By: /s/ William H. Seippel

Name: William H. Seippel
Title: Chief Financial Officer

EXHIBIT INDEX

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