

Edgar Filing: SHERMAN JAMES E - Form 4

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Form 4
March 06, 2003

FORM 4

OMB APPROVAL

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or
Section 30(h) of the Investment Company Act of 1940

[] Check this box if no longer subject to Section 16. Form 4 or Form 5
obligations may continue. See Instruction 1(b).

(Print or Type Responses)

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1. Name and Address of Reporting Person*

Sherman	James	E.
-----	-----	-----
(Last)	(First)	(Middle)
1370 Timberlake Manor Parkway		

(Street)		

Chesterfield	Missouri	63017-6039
-----	-----	-----
(City)	(State)	(Zip)

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2. Issuer Name AND Ticker or Trading Symbol

Reinsurance Group of America, Incorporated (NYSE:RGA)

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3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary)

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4. Statement for Month/Day/Year

03/04/03

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5. If Amendment, Date of Original (Month/Day/Year)

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6. Relationship of Reporting Person(s) to Issuer
(Check all applicable)

[] Director	[] 10% Owner
[X] Officer (give title below)	[] Other (specify below)

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Senior Vice President, General Counsel and Secretary

7. Individual or Joint/Group Filing (Check Applicable Line)

☒ Form filed by One Reporting Person

☐ Form filed by More than One Reporting Person

TABLE I -- NON-DERIVATIVE SECURITIES ACQUIRED, DISPOSED OF, OR BENEFICIALLY OWNED

			4.			5.		
			Securities Acquired (A) or			A		
			Disposed of (D)			S		
			(Instr. 3, 4 and 5)			E		
			-----			C		
1.	2.	2A.	3.					
Transaction	Deemed	Transaction	Code					
(Instr. 3)	Execution	(Instr. 8)	(Instr. 8)	(A)				
Title of Security	Date	Date, if any	-----	Amount	or	Price		
	(Month/	(Month/	Code	V	(D)			
	Day/Year)	Day/Year)						

TABLE II -- DERIVATIVE SECURITIES ACQUIRED, DISPOSED OF, OR BENEFICIALLY OWNED (E.G., PUTS, CALLS, WARRANTS, OPTIONS, CONVERTIBLE SECURITIES)

1.	2.	3.	3A.	4.	5.	6.	7.
	Conver- sion or Exer- cise Price of Deriv- ative	Trans- action Date (Month/ Day/Year)	Deemed Execu- tion Date, if any (Month/ Day/Year)	Trans- action Code (Instr. 8)	Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	Date Exercisable and Expiration Date (Month/Day/Year) ----- Date Expira-	Title and Amount of Underlying Securities (Instr. 3 and 4) ----- Amount or Number

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Security (Instr. 3)	Secu- rity	Day/ Year)	Day/ Year)	----- Code V	----- (A)	(D)	Exer- cisable	tion Date	Title	of Shares
Performance Share	1-for-1	03/04/03		A	1,402.5		(1)	(1)	Common Stock	1,402.5

Explanation of Responses:

(1) Vests in 1/3 increments on each of December 31, 2003, 2004, and 2005; exercisable in limited circumstances set forth in the registrant's Executive Performance Share Plan.

/s/ William L. Hutton, Attorney-in-fact

March 5, 2003

**Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.