

Edgar Filing: BANK ONE CORP - Form 4

BANK ONE CORP
 Form 4
 April 28, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 WASHINGTON, D.C. 20549
 FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

() Check this box if no longer subject to Section 16.
 Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person
 Tyree B. Miller
 1 Bank One Plaza
 Mail Code IL1-0892
 IL, Chicago 60670-0892
2. Issuer Name and Ticker or Trading Symbol
 BANK ONE CORPORATION (ONE)
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Day/Year
 4/25/2003
5. If Amendment, Date of Original (Month/Day/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
 () Director () 10% Owner (X) Officer (give title below) () Other
 (specify below)
 Executive Vice President
7. Individual or Joint/Group Filing (Check Applicable Line)
 (X) Form filed by One Reporting Person
 () Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security | 2. Trans- action Date | 2A. Exec- ution Date | 3. Trans- action Code | 4. Securities Acquired (A) or Disposed of (D) | | | 5. Amount of Securities Beneficially Owned Following Reported Trans(s) |
|----------------------|-----------------------------|----------------------------|-----------------------------|--|---------|-------|--|
| | | | | Amount | A/ D | Price | |
| Common Stock | 4/25/ 2003 | | M | 2990 | A | 33.43 | |
| Common Stock | 4/25/ 2003 | | F | 2846 | D | 35.13 | |
| Common Stock | 4/25/ 2003 | | M | 9700 | A | 26.44 | |
| Common Stock | 4/25/ 2003 | | F | 8334 | D | 35.13 | 43786 |
| Common Stock | | | | | | | 7726 |
| Common Stock | | | | | | | 1500 |
| Common Stock | | | | | | | 900 |

Edgar Filing: BANK ONE CORP - Form 4

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Derivative Security | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction | 3A. Deemed Execution | 4. Transaction Code | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) | 6. Date Exercisable and Expiration Date | 7. Title and Amount of Underlying Securities | 8. Put or Call |
|--------------------------------------|--|----------------|----------------------|---------------------|--|---|--|----------------|
| Employee Stock Option (right to buy) | \$26.44 | 4/25/2003 | | M | 9700 | D 02/15/2020 | Common Stock | 9700 |
| Employee Stock Option (right to buy) | 35.13 | 4/25/2003 | | A | 7301 | A 10/25/2003 | Common Stock | 7301 |
| Employee Stock Option (right to buy) | \$33.43 | 4/25/2003 | | M | 2990 | D 05/03/2003 | Common Stock | 2990 |

Explanation of Responses:
SIGNATURE OF REPORTING PERSON
Tyree B. Miller
TYREE B. MILLER
Goldman, Attorney-In-Fact

By: Laurence