

Doral Energy Corp.  
Form 8-K  
June 30, 2009

---

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

**June 26, 2009**

Date of Report (Date of earliest event reported)

**DORAL ENERGY CORP.**

(Exact name of registrant as specified in its charter)

**NEVADA**

(State or other jurisdiction of  
incorporation)

**000-52738**

(Commission File  
Number)

**98-0555508**

(IRS Employer Identification No.)

**415 West Wall, Suite 500**

**Midland, TX**

(Address of principal executive offices)

**79701**

(Zip Code)

**(432) 789-1180**

Registrant's telephone number, including area code

**Not Applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

---

**Item 1.01 Entry Into A Material Definitive Agreement**

Further Extension of Closing Deadline for Acquisition of Cochran County Properties

On June 26, 2009, Doral Energy Corp. (the Company) extended the closing date of the Company's proposed acquisition of three oil and gas leases located in Cochran County, Texas owned by Miltex Oil Company ("Miltex") to July 31, 2009. To extend the closing date, the Company paid Miltex \$50,000 as provided under the amended terms of its agreement with Miltex.

**Item 9.01 Financial Statements And Exhibits.**

(d) Exhibits

**Exhibit**

**Number Description of Exhibit**

10.1	Letter Agreement dated January 15, 2009 between Doral Energy Corp. and Miltex Oil Company. <sup>(1)</sup>
10.2	Agreement to modify Letter Agreement dated March 31, 2009 between Doral Energy Corp. and Miltex Oil Company. <sup>(2)</sup>
10.3	Agreement to modify Letter Agreement dated April 21, 2009 between Doral Energy Corp. and Miltex Oil Company. <sup>(3)</sup>

- (1) Filed as an exhibit to our Current Report on Form 8-K filed on January 22, 2009.
- (2) Filed as an exhibit to our Current Report on Form 8-K filed on April 6, 2009.
- (3) Filed as an exhibit to our Current Report on Form 8-K filed on April 27, 2009.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**DORAL ENERGY CORP.**

Date: June 29, 2009

By: */s/ Everett Willard Gray, II*

**EVERETT WILLARD GRAY, II**  
Vice Chairman of the Board  
and Chief Executive Officer