GRAHAM DAVID B

Form 5

February 14, 2003

Check this box if no

obligations may continue.

Form 4 or Form 5

See Instruction 1(b).

Form 3 Holdings

Form 4 Transactions

Reported

Reported

FORM 5

longer subject to Section 16.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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ANNUAL STATEMENT OF CHANGES IN BENEFICIAL **OWNERSHIP**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* 2. Issuer Name and Ticker or Trading Symbol 6. Relationship of Reporting GERMAN AMERICAN BANCORP GABC Person(s) to Issuer (Check all applicable) GRAHAM DAVID B X Director (Last) (First) (Middle) 3. I.R.S. Identification Number Statement for 10% Owner of Reporting Person, Month/Year Officer (give title below) if an entity (voluntary) 12/2002 P O BOX 391 Other (specify below) 315-24-0145 7. Individual or Joint/Group Filing (Street) 5. If Amendment, Date of Original (Check Applicable Line) (Month/Year) X Form filed by One Reporting WASHINGTON, IN 47501 Person Form filed by More than One Reporting Person Table I Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned (City) (State) (Zip) 1. Title of Security 2. Trans-2A. Deemed 3. Trans-4. Securities Acquired (A) 5. Amount of 6. Owner-7. Nature of (Instr. 3) action Execution action Code or Disposed of (D) Securities ship Form: Indirect Date, Instr. 3, 4 & 5) Direct (D) Beneficial Date (Instr. 8) Beneficially (Month/ Day/ if any Owned at End of or Indirect (I) Ownership Amount Price (A) (Month/Day/ (Instr. 4) Year) Issuer's (Instr. 4) or Year) Fiscal year (D) Instr. 3 & 4) COMMON 6/3/02 438 \$16.45 86155(1) D A A STOCK COMMON 19598⁽¹⁾ BY SPOUSE I STOCK

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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FORM 5 (continued) Table II - Derivative Securities Acquired, Disposed of, or Beneficially **Owned**

(e.g., puts, calls, warrants, options, convertible securities)

(c.g., pats, cans, warrants, options, convertible securities)												
1. Title of	2. Conver-	3.	3A.	4.	5. Number	6. Date Exercisable	7. Title and Amount	8. Price of	9. Number	10.	1.	
Derivative Security	sion or	Trans-	Deemed	Trans-	of	and Expiration	of Underlying	Derivative	of	Owner-	of	
	Exercise	action	Execution	action	Derivative	Date	Securities	Security	Derivative	ship	В	
(Instr. 3)	Price of	Date	Date,	Code	Securities	(Month/Day/	(Instr. 3 & 4)	(Instr. 5)	Securities	Form	О	
	Derivative		if any		Acquired	Year)			Beneficially	of Deriv-	(I	

^{*} If the form is filed by more than one reporting person, see Instruction 4(b)(v).

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	,	Day/	`	8)	(A) or Dispose of (D) (Instr. 3 & 5) (A)	, 4 (D)	Exer-cisable	Expira- tion Date		Amount or Number of Shares	at End of Year (Instr. 4)	ative Security: Direct (D) or Indirect (I) (Instr. 4)
NON-EMPLOYEE DIRECTOR STOCK OPTION (RIGHT TO BUY)		6/3/02		A	1000(2)		6/3/02	I	COMMON STOCK	1000	1050(3)	D

Explanation of Responses:

- (1) Reflects additional shares acquired pursuant to a five percent stock dividend to shareholders of record November 30, 2002 and payable on December 15, 2002.
- (2) Options granted under the German American Bancorp 1999 Long-Term Equity Incentive Plan
- (3) Reflects additional shares acquired pursuant to a five percent stock dividend to shareholders of record November 30, 2002 and payable on December 15, 2002. The exercise price is adjusted also in connection with the five percent stock dividend to a price of \$15.67.

By: /s/ DAVID B GRAHAM 1/28/03
Date

**Signature of Reporting Person

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

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^{**}Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).