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REINSURANCE GROUP OF AMERICA INC

Form 8-K

December 05, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): December 4, 2003

REINSURANCE GROUP OF AMERICA, INCORPORATED
(Exact Name of Registrant as Specified in its Charter)

MISSOURI	1-11848	43-1627032
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	IRS Employer Identification Number)

1370 Timberlake Manor Parkway, Chesterfield, Missouri 63017
(Address of Principal Executive Office)

Registrant's telephone number, including area code: (636) 736-7000

ITEM 5. OTHER EVENTS

On December 4, 2003, RGA issued a press release announcing the closing of its acquisition through reinsurance of the traditional life reinsurance business of Allianz Life Insurance Company of North America, a subsidiary of Allianz Aktiengesellschaft. A copy of this press release is included as Exhibit 99.1 to this Current Report and incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

Exhibit No.	Exhibit
99.1	Press release of Reinsurance Group of America, Incorporated dated December 4, 2003 announcing the closing of its acquisition of the traditional life reinsurance business of

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Allianz Life Insurance Company of North
America.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REINSURANCE GROUP OF AMERICA,
INCORPORATED

Date: December 5, 2003

By: /s/ Jack B. Lay

Jack B. Lay
Executive Vice President
and Chief Financial
Officer

EXHIBIT INDEX

Exhibit No.
99.1

Exhibit
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America, Incorporated dated December 4, 2003
announcing the closing of its acquisition of
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