

Edgar Filing: MUNITZ BARRY A - Form 5

MUNITZ BARRY A
 Form 5
 February 14, 2002

1. Name and Address of Reporting Person
 Munitz, Barry A.
 11600 Sallie Mae Drive
 Reston, VA 20193
2. Issuer Name and Ticker or Trading Symbol
 USA Education, Inc. (SLM)
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Year
 2001
5. If Amendment, Date of Original (Month/Day/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
 Director 10% Owner
 Officer (give title below) Other (specify below)
7. Individual or Joint/Group Filing (Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

TABLE I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Trans- action Date (Month/ Day/ Year)	3. Trans- action Code	4. Securities Acquired (A) or Disposed of (D)			5. Amou Secu Bene Owe End Year
			Amount	A/D	Price	

Common Stock

44399

TABLE II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Derivative Security	2. Deriv- ative Security	3. Price of Security	4. Transac- tion Date (Month/ Day/Year)	5. Transac- tion Code	6. Acquired (A) Disposed (D) (A) (D)	7. Number of Derivative Securities Acquired (A) Disposed (D)	8. Date Exercisable and Expiration Date (Month/Day/Year)	9. Title	10. Amount or Number of Shares	11. Price
Stock Options (Right to buy)		\$62.83	01/31/2001	A		22096	01/31/2002 08/13/2007	Common Stock	22096	\$
Stock Options (Right to buy)		\$62.875	01/25/2001	A		13801	01/25/2002 01/13/2010	Common Stock	13801	\$
Stock Options (Right to buy)		\$71.4	04/25/2001	A		19825	04/25/2002 08/13/2007	Common Stock	19825	\$

Edgar Filing: MUNITZ BARRY A - Form 5

Stock Options	\$77.8	07/24/2001	A	15816	07/24/2002	01/15/2011	Common	15816	\$
(Right to buy)							Stock		

Explanation of Responses:

SIGNATURE OF REPORTING PERSON
/s/Mary F. Eure (POA)

DATE
02/14/2002