

Edgar Filing: PORTER A ALEXANDER JR - Form 5

PORTER A ALEXANDER JR

Form 5

February 14, 2002

1. Name and Address of Reporting Person  
Porter, Jr., A. Alexander  
11600 Sallie Mae Drive  
Reston, VA 20193
2. Issuer Name and Ticker or Trading Symbol  
USA Education, Inc. (SLM)
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Year  
2001
5. If Amendment, Date of Original (Month/Day/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)  
 Director  10% Owner  
 Officer (give title below)  Other (specify below)
7. Individual or Joint/Group Filing (Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

TABLE I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security | 2. Trans-<br>action<br>Date<br>(Month/<br>Day/<br>Year) | 3. Trans-<br>action<br>Code | 4. Securities Acquired (A)<br>or Disposed of (D) |     |       | 5. Amou<br>Secu<br>Bene<br>Owne<br>End<br>Year |
|----------------------|---|-----------------------------|--|-----|-------|--|
|                      |   |                             | Amount   | A/D | Price |  |
| Common Stock         |   |                             |  |     |       | 1694   |
| Common Stock         |   |                             |  |     |       | 200500   |

TABLE II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1.                                 | 2.                   | 3.  | 4.                    | 5.  | 6.  | 7.  | 8.                                |
|------------------------------------|----------------------|---|-----------------------|---|---|---|-----------------------------------|
| Title of<br>Derivative<br>Security | Price of<br>Exercise | Transac-<br>tion Date<br>(Month/<br>Day/Year) | Transac-<br>tion Code | Number of<br>Derivative<br>Securities<br>Acquired (A)<br>Disposed (D) | Date Exercis-<br>able and Expiration<br>Date (Month/Day/Year) | Title and Amount<br>of Underlying<br>Securities | Number<br>of<br>Shares<br>or<br>D |
| Stock Options                      | \$60.5               | 01/15/2001                                    | A                     | 25000   |   |   |                                   |