

Edgar Filing: GATX CORP - Form SC 13G/A

GATX CORP
Form SC 13G/A
June 10, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G
(Rule 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT
TO RULES 13d-1(b) (c), AND (d) AND AMENDMENTS THERETO FILED
PURSUANT TO RULE 13d-2(b)/1/
Amendment No. 2

GATX Corporation

(Name of Issuer)

Common Stock

(Title of Class of Securities)

361448 10 3

(CUSIP Number)

May 31, 2003

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
 Rule 13d-1(c)
 Rule 13d-1(d)

(Continued on following pages)
Page 1 of 13 Pages

/1/ The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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1 NAME OF REPORTING PERSON
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Warren E. Buffett

2 CHECK APPROPRIATE BOX IF A MEMBER OF A GROUP* (A)
(B)

3 SEC USE ONLY

4 CITIZEN OR PLACE OF ORGANIZATION

United States Citizen

| | | |
|--|-----------|--------------------------|
| | 5 | SOLE VOTING POWER |
| NUMBER OF SHARES | -0- | ----- |
| | 6 | SHARED VOTING POWER |
| BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 4,305,800 | ----- |
| | 8 | SHARED DISPOSITIVE POWER |
| | 4,305,800 | ----- |

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

4,305,800

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

Not Applicable

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

8.8

12 TYPE OF REPORTING PERSON

IN

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1 NAME OF REPORTING PERSON
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Berkshire Hathaway Inc.

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2 CHECK APPROPRIATE BOX IF A MEMBER OF A GROUP* (A)
(B)

3 SEC USE ONLY

4 CITIZEN OR PLACE OF ORGANIZATION
Delaware Corporation

NUMBER OF SHARES 5 SOLE VOTING POWER
-0-

BENEFICIALLY OWNED BY 6 SHARED VOTING POWER
4,305,800

EACH REPORTING 7 SOLE DISPOSITIVE POWER
-0-

PERSON WITH 8 SHARED DISPOSITIVE POWER
4,305,800

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
4,305,800

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*
Not Applicable

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
8.8

12 TYPE OF REPORTING PERSON
HC, CO

CUSIP No. 361448 10 3

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1 NAME OF REPORTING PERSON
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON
OBH, Inc.

2 CHECK APPROPRIATE BOX IF A MEMBER OF A GROUP* (A)
(B)

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3 SEC USE ONLY

4 CITIZEN OR PLACE OF ORGANIZATION

Delaware Corporation

NUMBER OF SHARES 5 SOLE VOTING POWER
-0-

BENEFICIALLY OWNED BY EACH REPORTING PERSON 6 SHARED VOTING POWER
4,305,800

PERSON WITH 7 SOLE DISPOSITIVE POWER
-0-

8 SHARED DISPOSITIVE POWER
4,305,800

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
4,305,800

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

Not Applicable

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

8.8

12 TYPE OF REPORTING PERSON

HC, CO

CUSIP No. 361448 10 3

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1 NAME OF REPORTING PERSON
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

National Indemnity Company

2 CHECK APPROPRIATE BOX IF A MEMBER OF A GROUP*

(A)

(B)

3 SEC USE ONLY

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4 CITIZEN OR PLACE OF ORGANIZATION
Nebraska Corporation

SOLE VOTING POWER
5 NUMBER OF SHARES -0-

SHARED VOTING POWER
6 BENEFICIALLY OWNED BY EACH 4,305,800

SOLE DISPOSITIVE POWER
7 REPORTING PERSON -0-

SHARED DISPOSITIVE POWER
8 WITH 4,305,800

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
4,305,800

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*
Not Applicable

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
8.8

12 TYPE OF REPORTING PERSON
IC, CO

CUSIP NO. 361448 10 3

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1 NAME OF REPORTING PERSON
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON
GEICO Corporation

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*
(a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION
Delaware Corporation

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SOLE VOTING POWER
NUMBER OF 5 0
SHARES -----
SHARED VOTING POWER
BENEFICIALLY 6 2,800,000
OWNED BY -----
EACH 7 SOLE DISPOSITIVE POWER
REPORTING 0
PERSON -----
SHARED DISPOSITIVE POWER
WITH 8 2,800,000

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

2,800,000

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

Not Applicable

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

5.7

12 TYPE OF REPORTING PERSON

HC

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1 NAME OF REPORTING PERSON
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Government Employees Insurance Company

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

(a)

(b)

3 SEC USE ONLY

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4 CITIZENSHIP OR PLACE OF ORGANIZATION

Maryland Corporation

| | | |
|--------------|---|--------------------------|
| | | SOLE VOTING POWER |
| NUMBER OF | 5 | 0 |
| SHARES | | |
| | | ----- |
| | | SHARED VOTING POWER |
| BENEFICIALLY | 6 | 2,800,000 |
| OWNED BY | | |
| | | ----- |
| EACH | | SOLE DISPOSITIVE POWER |
| REPORTING | 7 | 0 |
| PERSON | | |
| | | ----- |
| | | SHARED DISPOSITIVE POWER |
| WITH | 8 | 2,800,000 |

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

2,800,000

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

Not Applicable

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

5.7

12 TYPE OF REPORTING PERSON

IC

Item 1(a). Name of Issuer:

GATX Corporation

Item 1(b). Address of Issuer's Principal Executive Offices:

500 West Monroe Street
Chicago, Illinois 60661

Item 2(a). Name of Person Filing:

Item 2(b). Address of Principal Business:

Item 2(c). Citizenship:

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Warren E. Buffett
1440 Kiewit Plaza
Omaha, Nebraska 68131
United States Citizen

Berkshire Hathaway Inc.
1440 Kiewit Plaza
Omaha, Nebraska 68131
Delaware Corporation

OBH, Inc.
1440 Kiewit Plaza
Omaha, Nebraska 68131
Delaware Corporation

National Indemnity Company
3024 Harney Street
Omaha, Nebraska 68131
Nebraska Corporation

GEICO Corporation
1 Geico Plaza
Washington DC 20076
Delaware Corporation

Government Employees Insurance Company
1 Geico Plaza
Washington DC 20076
Maryland Corporation

Item 2(d). Title of Class of Securities:

Common Stock

Item 2(e). CUSIP Number:

361448 10 3

Item 3. If this statement is filed pursuant to Rule 13d-1(b), or 13d-2(b) or (c), check whether the person filing is a:

- (a) Broker or Dealer registered under Section 15 of the Act.
- (b) Bank as defined in Section 3(a)(6) of the Act.
- (c) Insurance Company as defined in Section 3(a)(19)

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of the Act.

National Indemnity Company
Government Employees Insurance Company

- (d) Investment Company registered under Section 8 of the Investment Company Act of 1940.
- (e) An investment advisor registered in accordance with Rule 13d-1(b)(1)(ii)(E);

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- (f) An employee benefit plan or endowment fund in accordance with Rule 13d-1(b) (1) (ii) (F);
- (g) A parent holding company or control person in accordance with Rule 13d-1(b) (1) (ii) (G);
- Geico Corporation
OBH, Inc.
Berkshire Hathaway Inc.
Warren E. Buffett (an individual who may be deemed to control Berkshire Hathaway Inc.)
- (h) A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act;
- (i) A church plan that is excluded from the definition of an investment company under Section 3(c) (14) of the Investment Company Act;
- (j) Group in accordance with Rule 13d-1(b) (1) (ii) (J).

See Exhibit A

Item 4. Ownership.

Warren E. Buffett

(a) Amount Beneficially Owned:

4,305,800

(b) Percent of Class:

8.8

(c) Number of shares as to which the person has:

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(i) sole power to vote or to direct the vote:

-0-

(ii) shared power to vote or to direct the vote:

4,305,800

(iii) sole power to dispose or direct the disposition of:

-0-

(iv) shared power to dispose or to direct the disposition of:

4,305,800

Berkshire Hathaway Inc.

(a) Amount Beneficially Owned:

4,305,800

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(b) Percent of Class:

8.8

(c) Number of shares as to which the person has:

(i) sole power to vote or to direct the vote:

-0-

(ii) shared power to vote or to direct the vote:

4,305,800

(iii) sole power to dispose or direct the disposition of:

-0-

(iv) shared power to dispose or to direct the disposition of:

4,305,800

OBH, Inc.

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(a) Amount Beneficially Owned:

4,305,800

(b) Percent of Class:

8.8

(c) Number of shares as to which such person has:

(i) sole power to vote or to direct the vote:

-0-

(ii) shared power to vote or to direct the vote:

4,305,800

(iii) sole power to dispose or direct the disposition of:

-0-

(iv) shared power to dispose or to direct the disposition of:

4,305,800

National Indemnity Company

(a) Amount Beneficially Owned:

4,305,800

(b) Percent of Class:

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8.8

(c) Number of shares as to which the person has:

(i) sole power to vote or to direct the vote:

-0-

(ii) shared power to vote or to direct the vote:

4,305,800

(iii) sole power to dispose or direct the disposition of:

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-0-

(iv) Shared power to dispose or to direct the disposition of:

4,305,800

GEICO Corporation

(a) Amount Beneficially Owned

2,800,000

(b) Percent of Class

5.7

(c) Number of shares as to which person has:

(i) Sole power to vote or to direct the vote:

-0-

(ii) Shared power to vote or direct the vote:

2,800,000

(iii) Sole power to dispose or direct the disposition of:

-0-

(iv) Shared power to dispose or direct the disposition of:

2,800,000

Government Employees Insurance Company

(a) Amount Beneficially Owned

2,800,000

(b) Percent of Class

5.7

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(c) Number of shares as to which person has:

(i) Sole power to vote or to direct the vote:

-0-

(ii) Shared power to vote or direct the vote:

2,800,000

(iii) Sole power to dispose or direct the disposition of:

-0-

(iv) Shared power to dispose or direct the disposition of:

2,800,000

Item 5. Ownership of Five Percent or Less of a Class.

Not Applicable

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not Applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company or Control Person.

See Exhibit A

Item 8. Identification and Classification of Members of the Group.

See Exhibit A

Item 9. Notice of Dissolution of Group.

Not Applicable

Item 10. Certification.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated this 10th day of June, 2003

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/s/ Warren E. Buffett

Warren E. Buffett

BERKSHIRE HATHAWAY INC.

By: /s/ Warren E. Buffett

Warren E. Buffett
Chairman of the Board

OBH, INC.

By: /s/ Warren E. Buffett

Warren E. Buffett
Chairman of the Board

NATIONAL INDEMNITY COMPANY

By: /s/ Warren E. Buffett

Warren E. Buffett
Chairman of the Board

GEICO CORPORATION

By: /s/ Warren E. Buffett

Warren E. Buffett
Chairman of the Board

GOVERNMENT EMPLOYEES INSURANCE
COMPANY

/s/ Warren E. Buffett

Warren E. Buffett
Chairman of the Board

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Exhibit A

MEMBERS OF FILING GROUP

PARENT HOLDING COMPANY:

GEICO Corporation
Berkshire Hathaway Inc.

OBH, Inc.

Warren E. Buffett (an individual who may be deemed to control Berkshire Hathaway Inc.)

RELEVANT SUBSIDIARIES THAT ARE INSURANCE COMPANIES AS DEFINED IN SECTION 3(a)(19) OF THE ACT:

National Indemnity Company
Government Employees Insurance Company

SCHEDULE 13G

EXHIBIT B

JOINT FILING AGREEMENT PURSUANT TO RULE 13d-1(k)(1)

The undersigned persons agree and consent to the joint filing on their behalf of this Amendment No. 2 to Schedule 13G in connection with their

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beneficial ownership of the Common Stock of GATX Corporation.

Dated: June 10, 2003 /s/ Warren E. Buffett

Warren E. Buffett

Berkshire Hathaway Inc.

Dated: June 10, 2003 /s/ Warren E. Buffett

By: Warren E. Buffett
Title: Chairman of the Board

OBH, Inc.

Dated: June 10, 2003 /s/ Warren E. Buffett

By: Warren E. Buffett
Title: Chairman of the Board

National Indemnity Company

Dated: June 10, 2003 /s/ Warren E. Buffett

By: Warren E. Buffett
Title: Chairman of the Board

GEICO Corporation

Dated: June 10, 2003 /s/ Warren E. Buffett

By: Warren E. Buffett
Title: Chairman of the Board

Government Employees Insurance Company

Dated: June 10, 2003 /s/ Warren E. Buffett

By: Warren E. Buffett
Title: Chairman of the Board