

METRO-GOLDWYN-MAYER INC

Form 8-K

July 29, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): July 26, 2002

METRO-GOLDWYN-MAYER INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of incorporation or
organization)

1-13481
(Commission File Number)

95-4605850
(I.R.S. Employer Identification No.)

2500 Broadway Street, Santa Monica, CA
(Address of Principal Executive Offices)

90404
(Zip Code)

(310) 449-3000
(Registrant's telephone number, including area code)

None
(Former Name or Former Address, if Changed Since Last Report.)

Item 5. *Other Events*

On July 26, 2002, Metro-Goldwyn-Mayer Inc. issued a press release, a copy of which is attached hereto as Exhibit 99 and incorporated herein by this reference.

Item 7. *Exhibits*

99 Press Release dated July 26, 2002

