

Edgar Filing: THEHEALTHCHANNEL COM INC - Form 8-A12G

THEHEALTHCHANNEL COM INC  
Form 8-A12G  
April 24, 2001

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-A  
FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO  
SECTION 12(B) OF (G) OF THE SECURITIES EXCHANGE ACT OF 1934

FOR THE FISCAL YEAR ENDED DECEMBER 31, 2000

Commission File Number 000-29822  
THEHEALTHCHANNEL.COM, INC.  
(Name of small business issuer as specified in its charter)

DELAWARE  
(State or other jurisdiction of  
incorporation or organization)

33-0728140  
(I.R.S. Employer  
Identification Number)

260 NEWPORT CENTER DRIVE, SUITE 250  
NEWPORT BEACH, CALIFORNIA  
(Address of principal executive offices)

92660  
(Zip code)

(949) 631-8317  
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(Issuer's telephone number, including area code)

SECURITIES TO BE REGISTERED PURSUANT TO SECTION 12(B) OF THE ACT:

Title of each class  
To be so registered

Name of each exchange of which  
each class is to be registered

Not Applicable  
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Not Applicable  
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If this form relates to the registration of a class of securities pursuant to  
Section 12(b) of the Exchange Act and is effective pursuant to General  
Instruction A.(c), check the following box. [ ]

If this form relates to the registration of a class of securities pursuant to  
Section 12(g) of the Exchange Act and is effective pursuant to General  
Instruction A.(d), check the following box. [X]

Securities Act registration statement file number to which this form relates:

FORM SB-2; FILE NUMBER 333-44982

SECURITIES TO BE REGISTERED PURSUANT TO SECTION 12(G) OF THE ACT:

COMMON STOCK, PAR VALUE OF \$0.001  
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(Title of Class)

Item 1. Description of Registrant's Securities to be registered.

The description of securities contained in Registrant's Registration Statement  
on Form SB-2, as amended, filed with the commission (File No. 333-44982) is  
incorporated by reference into this registration statement.

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Item 2. Exhibits

Exhibit No.	Document Description
3.1	Certificate of Incorporation of Innovative Tracking Solutions Corporation, a Delaware corporation, dated September 4, 1996*
3.2	Amendment to Articles of Incorporation of Innovative Tracking Solutions Corporation, a Delaware corporation, dated May 21, 1997*
3.3	Certificate of Correction to Articles of Incorporation of Innovative Tracking Solutions Corporation, a Delaware corporation dated June 16, 1999*
3.4	Amendment to Articles of Incorporation of Innovative Tracking Solutions Corporation, a Delaware corporation, dated July 28, 1999*
3.5	Amendment to Articles of Incorporation of thehealthchannel.com, Inc., a Delaware corporation, dated August 4, 1999*
3.6	Amendment to Articles of Incorporation of thehealthchannel.com, Inc., a Delaware corporation, dated August 5, 1999*
3.7	Amended Bylaws of thehealthchannel.com, Inc., dated August 19, 1999*
10.1	Acquisition, Stock Purchase, and Exchange Agreement, dated July 28, 1999*

\*Incorporated herein by reference to the exhibits of the same number in Registrant's Registration Statement on Form SB-2, as amended.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Dated: April 24, 2001

THEHEALTHCHANNEL.COM, INC.

By: /s/ Donald Shea

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Donald Shea, Chief Executive Officer,  
President, Chairman of the  
Board of Directors