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May 02, 2003

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported):

May 1, 2003

THE WALT DISNEY COMPANY  
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

DELAWARE  
(STATE OF JURISDICTION OF INCORPORATION)

1-11605  
(COMMISSION FILE NUMBER)

95-4545390  
(IRS EMPLOYER IDENTIFICATION NUMBER)

500 South Buena Vista Street  
Burbank, California  
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

91521  
(ZIP CODE)

(818) 560-1000  
(REGISTRANTS TELEPHONE NUMBER, INCLUDING AREA CODE)

Not applicable  
(FORMER NAME OR ADDRESS, IF CHANGED SINCE LAST REPORT)

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